

# Sprwt Admin Manual

## Notes






- Ordering Systems
  - Meals are Meal Recipe items for A La Carte, Meal Pack, or Subscriptions purchases.
  - Automatic meal selection only selects meals within the customer's profile preferences that will not incur a surcharge or upgrade charge.
  - Subtotal excludes delivery fee, bag fee, and tax percentage.
  - Subscriptions' renewal and meal selection (price: upgrade and surcharge) are separate orders. (Except in the initial purchase, if meals are selected.)
- Kitchen and Date
  - Reports are Kitchen-Specific and Date-Specific (Except Bag Report; not Date-Specific).
  - Subscriptions, Meal Prep Menu, and Pickup Locations are Kitchen-Specific.
- Tables
  - On any table of information, click a column title to filter.
- Home Page is the front-end page users are directed to from your domain URL.
- **Bolded Text** → Text: click **Bolded Text** to go to Text / cause Text to occur

[Website](#), [Setup Checklist](#), [YouTube](#), [Facebook](#), [LinkedIn](#), [Instagram](#)


[Table of Contents](#) [Dashboard](#) [POS Reports](#) ([Cooking](#), [Fulfillment](#)) [Kitchen](#) [Subscriptions](#) [Sales](#) [SMS](#) [Users](#)  
[Settings](#) ([Delivery](#), [Kitchen](#), [Business](#)) [Customer Orders](#) [FAQs](#)

# Site Navigation


[About Us](#) [View Menu](#) [Order ▼](#)














 [Contact Us](#) [My Subscription](#) [Blog](#)    

- **second to last icon in navigation bar header** → Admin Dashboard
  - You must be logged in to an admin account
- Use the left-hand side sidebar to navigate Admin Dashboard
  - (if on Dashboard) **Logo** → Home Page
  - (if on a different Admin page) **Logo** → Dashboard
  - **Name** → your front-end profile page
  - **Sign Out** → Home Page, & you'll be logged out



Welcome  
Crystal Wen

 Sign Out

-  Dashboard
-  POS
-  Cooking Reports
-  Fulfillment Reports
-  Kitchen
-  Subscriptions
-  Sales
-  SMS
-  Users
-  Delivery Settings
-  Kitchen Settings
-  Business Settings
-  Customer Orders

Active Subscriptions

**Base**

Addons

Help

FAQs

Following is the content of each tab:

- [Dashboard](#): overviews & production management
- [POS](#): retail management
- [Cooking Reports](#): cooking/preparation of purchased items
- [Fulfillment Reports](#): packaging/distribution of purchased items
- [Kitchen](#): creation of items that can be purchased
- [Subscriptions](#): specific to customer subscriptions management
- [Sales](#): financial statistics
- [SMS](#): customer notification & contact
- [Users](#): account management
- [Delivery Settings](#): available reception options for purchases
- [Kitchen Settings](#): meal/ingredient categorization & grouping
- [Business Settings](#): site display, promotions, & other config
- [Customer Orders](#): order information & refunds

If a page you need is not in your navigation sidebar, check Business Settings > Users Profiles, then contact your sales representative if to add the feature to your system.

- Active Subscriptions/Subscription/Addons: purchase additional Sprwt modules to add to your system
- Help (or the floating green Help button): reach Sprwt support
- FAQs: view [Sprwt Knowledge Base](#)

[Website](#), [Setup Checklist](#), [YouTube](#), [Facebook](#), [LinkedIn](#), [Instagram](#)

# Dashboard

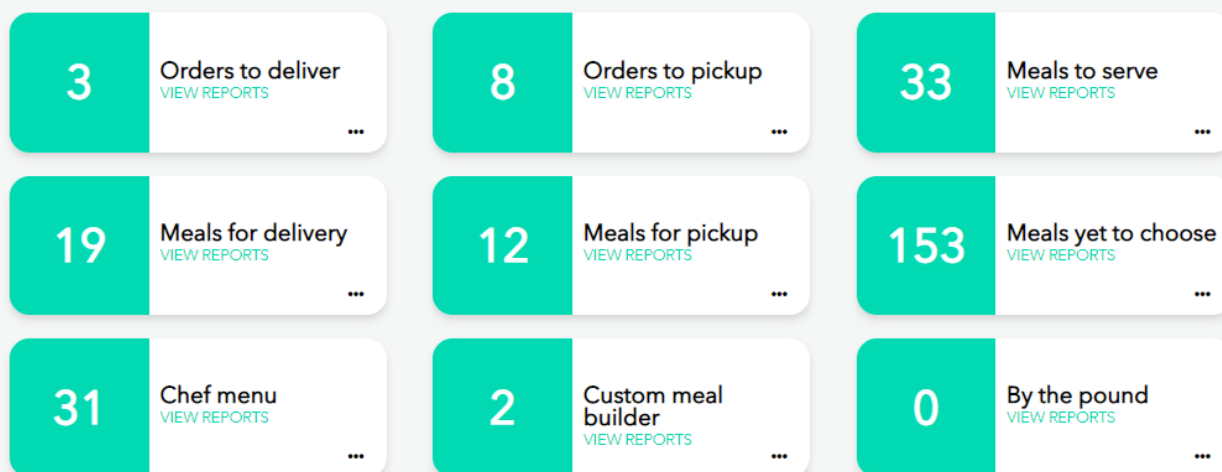
[Overview](#)

[Selection & Production](#)

[Calendar & Quick Links](#)

Overview of orders from a particular Kitchen to be received on a particular date.

## Meals for **Oct 16, 2019** for **Sprwt Kitchen** #90



- **Orders to deliver / Meals for Delivery** → Delivery Report
- **Orders to pickup / Meals for Pickup** → Pickup Report
- **Meals to serve / Chef Menu** → Meals Report
- **Meals yet to choose** → unselected meals included in active subscriptions (with **Subscription IDs** → Subscriptions page)
- **Custom meal builder** → Custom Meals Report
- **By the pound** → By Pounds report

By the pound - By Pound report

Checkouts for **Oct 16, 2019**

Show  entries

Search:

Order	↕	Date	↕	Type	↕	User	↕	Amount	↕	Status	↕
-------	---	------	---	------	---	------	---	--------	---	--------	---

Subscriptions renewing today

Show  entries

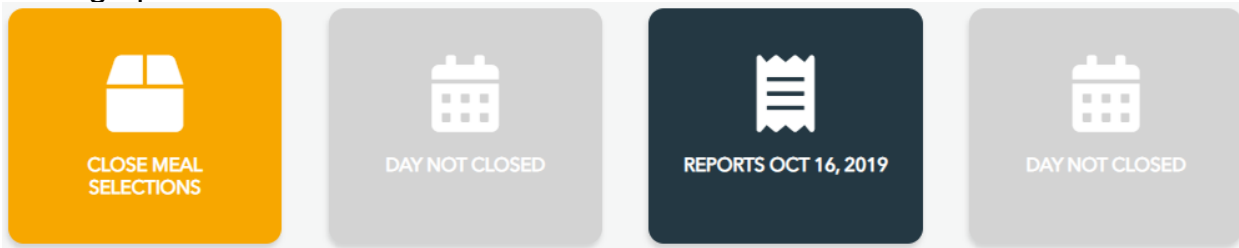
Copy CSV Excel PDF Print

Search:

Id	↕	Subscription	↕	User	↕	Renew	↕	Amount	↕
----	---	--------------	---	------	---	-------	---	--------	---

Checkouts & Subscriptions Renewing Tables with **IDs** → Customer Orders page

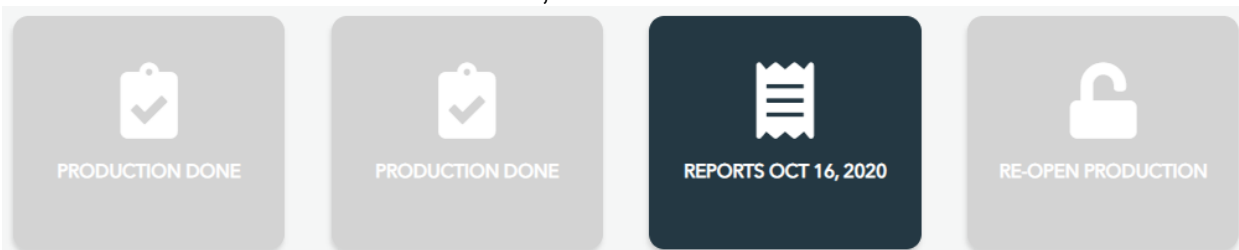
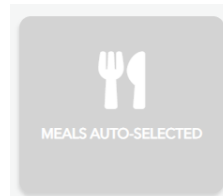
Manage production & meal selection with the clickable cards below the overview.



- If meal selections are open, this date & its menu are shown on front-end pages, & customers can place new orders to receive on this date.
  - Meal selections automatically close on your system's weekly cutoff (Business Settings).
  - At any time, you can manually Close Meal Selections, overriding the automatic cutoff (Business Settings) for this date.



- If meal selections are closed, no new orders can be placed for this date.
  - At any time, you can manually Re-Open, overriding the automatic cutoff for this date & allowing new orders to be placed for this date.
  - Once meal selections are closed, Meals yet to choose should be subscribers who do not wish to select specific meals. Auto Choose Meals to automatically make those selections.
    - Make sure meals are auto-selected before downloading reports. Use overview cards to navigate to their reports, or the Reports card to navigate to the Inventory Shopping List.
  - Finish Production to mark that this date is complete. The Admin Dashboard, defaults to the first unfinished date.



- At any time, you can Re-Open Production.

On the Calendar, view the status of other dates, or choose a date to manage.

- Each date customers can receive an order on (set in Business Settings > Kitchen Locations) has a circle on the calendar.
- Blue: which date's info the dashboard currently shows. (click to select)
- Meal selections open
  - Green: customers can place orders
  - Grey: no menu to select from
- Meal selections closed
  - Yellow: production in progress
  - Red: production finished

Quick links, as set in Business Settings > Configuration > Business: Dashboard

Available dates

< October 2019 >

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Current day

Open Dates

In Progress

Finished

No Menu

Quick links

[Cooking Report](#)
[Generate Labels](#)
[Delivery Report](#)
[Create Ingredient](#)
[Create Receipt](#)
[Set Menu](#)

# POS

Manage retail location information.

# Cooking Reports

Production details for certain types/parts of items purchased from a particular Kitchen to be received on a particular date

Note: [same calendar key](#) as dashboard

[Inventory Shopping List](#)

[Meals Report](#)

[Custom Meals Report](#)

[By Pounds Report](#)

[Cooking Report](#)

[Sub-Recipe Report](#)

## Inventory Shopping List

All Ingredients (and Sub-Recipes with no Ingredients listed) needed to build the items purchased for this date.

Print Report

Help

### Dairy

INGREDIENT	MEASURE	UNIT	CONVERSION	PRICE	TOTAL	VENDOR
1/2 & 1/2	1	oz	0.0625 Lbs	\$0.06 per 1 oz	\$0.06	
greek yogurt	4	oz	0.25 Lbs	\$0.48 per 1 oz	\$1.92	
gruyere cheese	0.7705	oz	0.0482 Lbs	\$0.42 per 1 oz	\$0.32	
light sour cream	1.8971	oz	0.1186 Lbs	\$0.00 per 1 oz	\$0.00	US FOODS

### Dry Goods

INGREDIENT	MEASURE	UNIT	CONVERSION	PRICE	TOTAL	VENDOR
Agave Nectar (lb)	0.1841	lb	0.1841 Lbs	\$0.00 per 1 lb	\$0.00	
Bay Leaves	0.053	pc	0.053 pc	\$0.21 per 1 pc	\$0.01	
Blackened Redfish Magic Seasoning	0.0703	oz	0.0044 Lbs	\$0.00 per 1 oz	\$0.00	

Ingredients will be categorized by the Ingredient category it belongs to.

Each ingredient will have one row of information:

- **Ingredient Name** → opens the ingredient page in a new tab
- Amount needed to fulfill all the items purchased for this date, as calculated by what the recipes call for and how many of the recipes were purchased
  - This amount is shown in the unit as listed in Kitchen, as well as a larger unit, if applicable.
- Price, as listed on the ingredient page, and as needed for the total amount
- Vendor, as listed on the ingredient page

## Meals Report

All meals purchased for this date.

PDF Excel

Show 10 entries

Search:

Help

MEAL	PORTION SIZE	QTY	ORDERS
Agave Lime Oumph	Regular	2	#6537, #6538,
Banana Walnut Pancake (paleo)	Regular	2	#5272, #5719,
Bbq Oumph And Cauliflower Corn "Grits"	Regular	1	#6532,
Bbq Oumph And Cauliflower Corn "Grits"	Large	1	#6257,
Blackened Chicken -	Regular	1	#5722,
Breakfast Burrito Bowl with Chipotle Dip (Low Carb)	Regular	1	#5719,
Breakfast Burrito With Chipotle Dip	Regular	1	#5272,
Caribbean Jerk Oumph	Regular	1	#6257,
Chicken Salad Wrap	Regular	1	#5722,
Chimichurri Flank	Regular	1	#5272,
MEAL	PORTION SIZE	TOTAL MEALS: 31	ORDERS

Showing 1 to 10 of 21 entries

Previous

1

2

3

Next

Each meal with its specific portion size will have one row of information:

- Meal Name and Portion Size
- Quantity of this item purchased for this date
- Orders' **IDs** → Customer Orders page

## Custom Meals Report

All Custom Meal Builder orders purchased for this date.

Print Report

Help

Copy CSV Excel PDF Print

Search:

CLIENT	PROTEINS	PROTEINS QNT	CARBS	CARBS QNT	VEGETABLES	VEGETABLES QNT	SAUCES	SAUCES QNT
0 Order#4671	Turkey Burger	1 pc	House Sweet Potato	1 oz	House Green Beans	4 oz	Hickory Sauce	1.5 oz
0 Order#5722	House Chicken	2 un	House Zucchini Noodles (no carb)	1 oz	House Broccoli	4 oz		
0 Order#5722	House Chicken	2 un	House Zucchini Noodles (no carb)	1 oz	House Broccoli	4 oz		
0 Order#5734	House Chicken	2 un	House Brown Rice	2 oz	House Asparagus	8 oz	Hickory Sauce	1.5 oz
0 Order#5734	House Ground Turkey	2 oz	House Wheat Pasta Angel Hair	2 oz	House Snap Peas	8 oz		
0 Order#5734	House Salmon	1 un	House Sweet Potato	2 oz	House Broccoli	8 oz	Teriyaki Sauce	1.5 oz
0	House Chicken	2 un	House Sweet Potato	2 oz	House Brussel Sprouts	8 oz	Teriyaki Sauce	1.5 oz

Each custom meal combo will have one row of information:

- Customer Name and Order **ID** → Customer Orders page
- CMB item and quantity selected for each category of the custom meal



## By Pounds Report

All By the Pound orders purchased for this date.

Copy CSV Excel PDF Print

Search:

CLIENT	QNT	PROTEINS	SAUCES
0 Order#5585	1 Lbs	House Tilapia	
0 Order#5585	1 Lbs	House Chicken	
0 Order#5585	1 Lbs	House Brown Rice	
0 Order#5731	1 Lbs	House Chicken	
0 Order#5731	1 Lbs	House Green Beans	
0 Order#5731	1 Lbs	House Sweet Potato	

Each by the pound combo will have one row of information:

- Customer Name and Order ID → Customer Orders page
- BTP item and quantity selected for each category of the by the pound meal

## Cooking Report

Comprehensive recipes scaled for the items purchased for this date.

First, decide how to display sub-recipes included in items' recipes:

- Show Sub-recipes:  
Ingredients required by the sub-recipe are included, as necessary for each item.  
(You build each item separate from other items.)  

☐
☒ Show Subreiceps
- Hide Sub-recipes: Ingredients required by the sub-recipe are not included.  
(You assemble meals from sub-recipes prepared ahead of time with the Sub-Recipe Report.)  

☐
☒ Show Subreiceps

Ingredient Name	Measure per portion	Total measurements (Trimmed)	Conversion	Prep
turkey mash (*)	5 oz	15 oz	0.9375 Lbs	
almond milk	0.5 oz	1.5 oz	0.0938 Lbs	almond milk vanilla (unsweetened)
olive oil	0.0104 cup	0.0313 cup	0.002 gal	Olive Oil, extra virgin
pepper	0.0417 tbsp	0.125 tbsp	0.0078 cup	Spices, pepper, black
salt	0.0417 tbsp	0.125 tbsp	0.0078 cup	Salt, table
Turnips Peeled	0.2604 lb	0.7813 lb	0.7813 Lbs	
Minced Garlic	0.0078 lb	0.0234 lb	0.0234 Lbs	
milanese topping (*)	4 oz	12 oz	0.75 Lbs	
Balsamic Vinegar	1.5625 oz	4.6875 oz	0.293 Lbs	Vinegar, balsamic
basil	0.0696 oz	0.2089 oz	0.0131 Lbs	Basil, fresh
Shaved red onion (*)	0.1393 oz	0.4178 oz	0.0261 Lbs	Onion, Red
red onion	0.1393 oz	0.4178 oz	0.0261 Lbs	
diced tomatoes (*)	2.2285 oz	6.6855 oz	0.4178 Lbs	Diced Tomatoes, in juice
roma tomato	2.2285 oz	6.6855 oz	0.4178 Lbs	Tomatoes, Roma, Plum #2

Ingredient Name	Measure per portion	Total measurements (Trimmed)	Conversion	Prep
turkey mash (*)	5 oz	15 oz	0.9375 Lbs	
milanese topping (*)	4 oz	12 oz	0.75 Lbs	

## Meals

## CHICKEN MILANESE (LOW CARB) - 3 UNITS (3 - REGULAR, )

Ingredient Name	Measure per portion	Total measurements (Trimmed)	Conversion	Prep
turnip mash (*)	5 oz	15 oz	0.9375 Lbs	
milanese topping (*)	4 oz	12 oz	0.75 Lbs	
Chicken Ind. Breast (raw)	1 pc	3 pc	3 pc	
Arugula	0.5 oz	1.5 oz	0.0938 Lbs	Arugula (baby), raw
Cooking instructions				

## CHICKEN SALAD WRAP - 7 UNITS (6 - REGULAR, 1 - LARGE, )

Ingredient Name	Measure per portion	Total measurements (Trimmed)	Conversion	Prep
House Chicken Salad (*)	Regular: 4 oz	30 oz	1.875 Lbs	
	Large: 6 oz			
mixed fruit (*)	Regular: 4 oz	30 oz	1.875 Lbs	
	Large: 6 oz			
Honey Mustard (1.5 oz souf) (*)	Regular: 1.5 oz	11.25 oz	0.7031 Lbs	
	Large: 2.25 oz			
whole wheat tortilla	Regular: 1 pc	7.5 pc	7.5 pc	Whole Wheat tortilla 10.8 inch

Each meal will have one section:

- **Meal Name** → Meal Recipe page
- Quantity purchased (total and per portion size)
- **Ingredients and Sub-Recipes (and possibly sub-recipes' ingredients, see above) used to build this meal** → Ingredient/Sub-Recipe page
  - Amounts shown in the unit as listed in Kitchen, as well as a larger unit, if applicable.
    - Quantity called for by one unit of this meal's recipe
    - Quantity needed to fulfill all of this meal's orders for the date
- Cooking Instructions from the Ingredient/Sub-Recipe/Meal Recipe pages

## By the Pound

PROTEINS	MEASURE PER 1 LBS	QUANTITY IN LBS	TOTAL NEEDED	CONVERSION	PREP
House Tilapia (*)	16 un	1 Lbs	16 un	16 un	Tilapia
House Chicken (*)	16 un	4 Lbs	64 un	64 un	Chicken, Breast, Random
House Brown Rice (*)	16 oz	2 Lbs	32 oz	2 Lbs	Rice, Brown, long-grain
House Green Beans (*)	16 oz	1 Lbs	16 oz	1 Lbs	
House Sweet Potato	16 oz	3 Lbs	48 oz	3 Lbs	
House Salmon (*)	16 un	2 Lbs	32 un	32 un	Salmon, Fresh
House Brussel Sprouts (*)	16 oz	1 Lbs	16 oz	1 Lbs	brussel sprouts fresh
House USDA Prime Flank Steak (*)	16 oz	1 Lbs	16 oz	1 Lbs	
House Ground Turkey (*)	16 oz	1 Lbs	16 oz	1 Lbs	
House Shrimp (*)	26 pc	1 Lbs	26 pc	26 pc	
House Broccoli (*)	16 oz	1 Lbs	16 oz	1 Lbs	Broccoli, raw
House Mixed Vegetables (*)	16 oz	1 Lbs	16 oz	1 Lbs	equal parts: zucchini, squash, broccoli, red bell, onion
SAUCES	MEASURE PER 1 LBS	QUANTITY IN LBS	TOTAL NEEDED	CONVERSION	PREP

Separated by categories of the BTP meal, each BTP option will have one row:

- **BTP Option Name** → Ingredient/Sub-Recipe page
- Quantity called for by one BTP order
- Quantity in pounds (how many BTP combos selected this option)
- Quantity needed to fulfill all of this option's order for the date (as listed in Kitchen, as well as a larger unit, if applicable)
- Cooking Instructions from the Ingredient/Sub-Recipe page

### Custom Meal Builder

PROTEINS	MEASURE	QUANTITY	TOTAL NEEDED	CONVERSION	PREP
Turkey Burger	1 pc	1	1 pc	1 pc	
House Chicken (*)	1 un	10	10 un	10 un	Chicken, Breast, Random
House Ground Turkey (*)	1 oz	6	6 oz	0.375 Lbs	
House Salmon (*)	1 un	1	1 un	1 un	Salmon, Fresh
House Tilapia (*)	1 un	2	2 un	2 un	Tilapia
House Shrimp (*)	1 pc	2	2 pc	2 pc	
CARBS	MEASURE	QUANTITY	TOTAL NEEDED	CONVERSION	PREP
House Sweet Potato	1 oz	7	7 oz	0.4375 Lbs	
House Zucchini Noodles (no carb) (*)	1 oz	2	2 oz	0.125 Lbs	
House Brown Rice (*)	1 oz	4	4 oz	0.25 Lbs	Rice, Brown, long-grain
House Wheat Pasta Angel Hair (*)	1 oz	4	4 oz	0.25 Lbs	Whole Wheat Pasta, Cooked
House Quinoa (*)	1 oz	6	6 oz	0.375 Lbs	Quinoa, cooked
VEGETABLES	MEASURE	QUANTITY	TOTAL NEEDED	CONVERSION	PREP
House Green Beans (*)	4 oz	1	4 oz	0.25 Lbs	
House Broccoli (*)	4 oz	6	24 oz	1.5 Lbs	Broccoli, raw
House Asparagus (*)	4 oz	2	8 oz	0.5 Lbs	Asparagus, fresh
House Snap Peas (*)	4 oz	2	8 oz	0.5 Lbs	
House Brussel Sprouts (*)	4 oz	2	8 oz	0.5 Lbs	brussel sprouts fresh
House Cauliflower (*)	4 oz	2	8 oz	0.5 Lbs	
House Mixed Vegetables (*)	4 oz	2	8 oz	0.5 Lbs	equal parts: zucchini, squash, broccoli, red bell, onion
House Sautéed Garlic Spinach (*)	1 oz	4	4 oz	0.25 Lbs	
SAUCES	MEASURE	QUANTITY	TOTAL NEEDED	CONVERSION	PREP
Hickory Sauce	1.5 oz	2	3 oz	0.1875 Lbs	
Teriyaki Sauce	1.5 oz	4	6 oz	0.375 Lbs	Teriyaki Glaze
Huli Huli Sauce (*)	1.5 oz	2	3 oz	0.1875 Lbs	
Agave Lime Sauce (*)	1.5 oz	1	1.5 oz	0.0938 Lbs	

Separated by categories of the CMB meal, each CMB option will have one row:

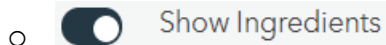
- **CMB Option Name** → Ingredient/Sub-Recipe page
- Quantity set as one measure
- Quantity of measures selected
- Quantity needed to fulfill all of this option's order for the date (as listed in Kitchen, as well as a larger unit, if applicable)
- Cooking Instructions from the Ingredient/Sub-Recipe page

### Sub-Recipe Report

Comprehensive sub-recipes scaled for the items purchased for this date.

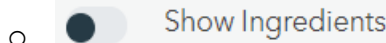
First, decide how to display sub-recipes:

- **Show Ingredients:** You want to see exact numbers.



Ingredient Name	Quantity (Trimmed)	Conversion	Prep Instructions
lump-mash	25 oz	1.5625 Lbs	
almond milk	2.5 oz	0.1563 Lbs	almond milk, vanilla Cinnamon-walnut
olive oil	0.0501 cup	0.0033 gal	olive oil, extra virgin
pepper	0.0063 tbsp	0.013 cup	Spices, pepper, black
salt	0.0063 tbsp	0.013 cup	Salt, table
Turkey Peeled	1.3021 lb	1.3021 Lbs	
Mixed Garlic	0.0391 lb	0.0391 Lbs	
mild-mash	12 oz	0.75 Lbs	
Detonic Vinegar	4.6877 oz	0.293 Lbs	Vinegar, balsamic
basil	0.2099 oz	0.013 Lbs	basil, fresh
Shaved red onion (*)	0.4178 oz	0.026 Lbs	Onion, Red
chopped tomatoes (*)	4.6855 oz	0.4178 Lbs	Chopped Tomatoes, in juice

- **Hide Ingredients:** You just want to see the total amount of the sub-recipe needed.



Ingredient Name	Quantity (Trimmed)	Conversion	Prep Instructions
lump-mash	25 oz	1.5625 Lbs	
mild-mash	12 oz	0.75 Lbs	
Shaved red onion	10.9178 oz	0.6824 Lbs	Onion, Red
chopped tomatoes	4.6855 oz	0.4178 Lbs	Chopped Tomatoes, in juice
House Chicken Salad	30 oz	1.875 Lbs	

Each Sub-Recipe (and possibly Ingredient) will have one row:

- **Ingredient/Sub-Recipe Name** → Ingredient/Sub-Recipe page
- Quantity needed to fulfill all purchased items for the date (as listed in Kitchen, as well as a larger unit, if applicable)
- Cooking Instructions from the Ingredient/Sub-Recipe page

# Fulfillment Reports

Fulfillment details for certain types/parts of orders purchased from a particular Kitchen to be received on a particular date

Note: [same calendar key](#) as dashboard

[Customer Meals Report](#)

[Labels](#)

[Packaging Report](#)

[Pick-up Report and Delivery Report](#)

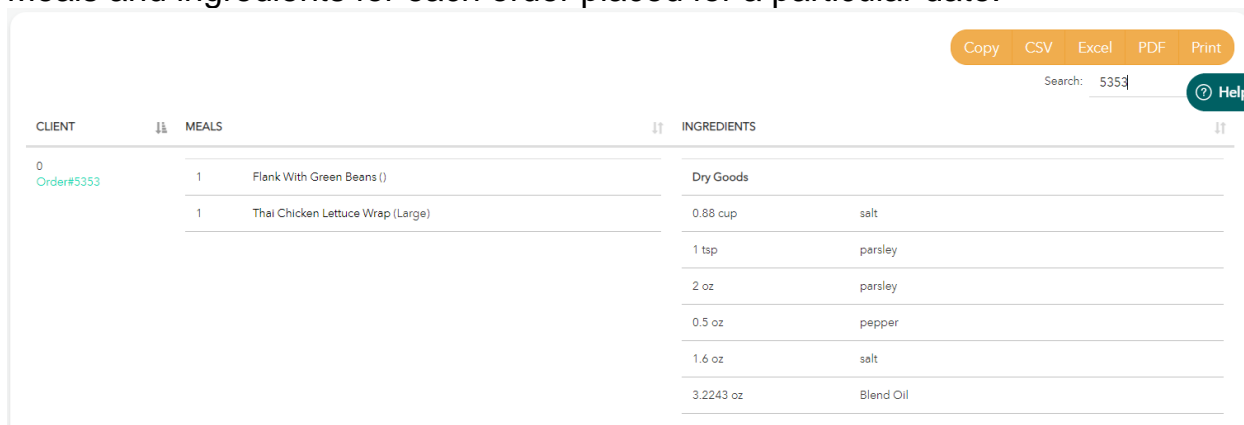
[Extras Report](#)

[Subscriptions Report](#)

[Bags By Delivery Date and Bag Report](#)

## Customer Meals Report

Meals and ingredients for each order placed for a particular date.



CLIENT	MEALS	INGREDIENTS
0 Order#5353	1 Flank With Green Beans (l)	Dry Goods
	1 Thai Chicken Lettuce Wrap (Large)	0.88 cup salt
		1 tsp parsley
		2 oz parsley
		0.5 oz pepper
		1.6 oz salt
		3.2243 oz Blend Oil
		1 lb. Omaha mustard

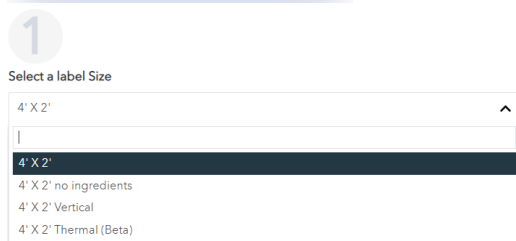
Each checkout will have one row:

- Customer name and **Order #** → Customer Orders page
- Meals and portion upgrades if applicable, and quantity
- Ingredients separated by Ingredient Category, and quantity

## Labels

Sheet of labels for meals, bags, and/or orders to be received on a particular date.

[Edit label settings](#) Manage display in Business Settings > Configuration > Business: Label



1

Select a label size

4' X 2'

4' X 2'

4' X 2' no ingredients

4' X 2' Vertical

4' X 2' Thermal (Beta)

1

Select a label size.

The labels can be printed with any traditional printer onto A4 sheets.

2

Select the labels you want print

Containers (4' X 2')

Chef Menu

By the Pound

Custom Meal Builder

Extra

Bags (4' X 2')

Bag Fee

Fedex Bag

All Bags Types

Delivery (4' X 2')

Local Deliveries

New York Deliveries

All Delivery

Pickups (4' X 2')

Demo Location

Here

Outside

Pickup location 2

There

All Pickups

3

Order by

Meal Name

and then by

Customer Name

and then by

Ordering System (Chef Menu, BTP, CMB)

2

Select as many types of labels as you'd like to print at once.

- Containers (per item): info, customer, order #, and expiration date; separated by ordering module (Chef Menu: Meals)
- Bags (per order): customer contact, order #, bag #, QR code → Customer Orders page - meals and tracking; separated by Bag Type
- Delivery and Pickups (per order): customer contact, order #, QR code → Customer Orders page - meals and tracking; separated by Delivery Routes or Pickup Location
  - FedEx shipping label included with integration.

3

Order by

Meal Name

--Select Option--

Customer Name

Meal Name

Checkout Number

Label Type (Container, Pickup, Delivery)

Ordering System (Chef Menu, BTP, CMB)

3

Determine how labels are organized as they print. (Set based on how you have your meals grouped when applying labels.)

4

There are 2 columns in a 4x2 Label and 5 Rows. If you want to start in the middle of a page, specify which to start i.e. The 3rd row and 2nd column. This will print on the 5th label on the sheet.

(only change if needed)

Column you want to start

1

Row you want to start

1

4

Decide if you need to start printing from a particular column or row. (Example: first three labels on a sheet with 2 columns already used, so start on column 2 and row 2. This will shift the labels when they print to avoid wasting remaining labels on your sheet.

## Packaging Report

Packaging details for each item purchased, and included sub-recipes/ingredients



BLACKENED CHICKEN -  
1 MEALS

Packaging  
Instructions: please  
pack like this

### 1 Regular

Ingredient	Measure	Unit	Preparation Instructions
SWEET POTATO WEDGES	4.4	oz	
House Broccoli	4.4	oz	Broccoli, raw
Blackened Chicken	4	oz	DICED
Honey Mustard (1.5 oz souf)	1.5	oz	
1/2 & 1/2	1	cup	
BBQ Veggie Pizza	1	pc	

Each meal will have one section:

- Meal Name, Quantity of meal purchased (total and per portion size), Packaging Instructions listed on the Meal Recipe page
- Ingredients needed for each portion
  - Name, Quantity, and Cooking Instructions listed on the Ingredient/Sub-Recipe page

### By the Pound

PROTEINS	SAUCES	QNT IN PLATE
House Tilapia		1 Lbs
House Chicken		1 Lbs
House Brown Rice		1 Lbs
House Chicken		1 Lbs

Each By the Pound combo will have one row:

- Option name and quantity purchased

### Custom Meal Builder

Copy CSV Excel PDF Print

Show 10 entries Search:

CLIENT	PROTEINS	PROTEINS QNT	CARBS	CARBS QNT	VEGETABLES	VEGETABLES QNT	SAUCES	SAUCES QNT
0 Order#4671	Turkey Burger	1 pc	House Sweet Potato	1 oz	House Green Beans	4 oz	Hickory Sauce	1.5 oz
0 Order#5722	House Chicken	2 un	House Zucchini Noodles (no carb)	1 oz	House Broccoli	4 oz		
0 Order#5722	House Chicken	2 un	House Zucchini Noodles (no carb)	1 oz	House Broccoli	4 oz		
0 Order#5722	House Chicken	2 un	House Brown Rice	1 oz	House Broccoli	4 oz	Hickory Sauce	1.5 oz

Each Custom Meal Builder combo will have one row:

- Customer Name, **Order #** → Customer Orders page
- Option name and quantity purchased

## Pick-up Report & Delivery Report

Comprehensive table of each pick-up order or of each delivery order placed for a particular date and the relevant customer and meal information. Scroll left and right with your mousepad.

There will be one section for each Pickup Location or Delivery Route & Method that you've created in Delivery Settings.

Each order will have been placed in its appropriate report according to which pickup location the customer has chosen at checkout or according to the zip code it belongs to, and the route the zip code belongs to.

### Demo Location

117 Main St, 10025 New York

Monday-Friday 7-7 Saturday & Sunday 8-4



PDF Excel

Show 10 entries

Search:

CLIENT	MEALS	TOTAL	EMAIL	PHONE NUMB
0 - Order#5459	<b>Meals   Total: 4</b> [1] Roasted Chick Peas And Vegetable Cous Cous (P: Regular - C: Entree - G: The Vegetarian Plan - T: Subscription Meal Selection), [1] Vegan Meatball Marinara (P: Regular - C: Entree - G: The Vegetarian Plan - T: Subscription Meal Selection), [1] Vegan Powerhouse Chili (P: Regular - C: Entree - G: The Vegetarian Plan - T: Subscription Meal Selection), [1] Thai Asian Tofu Lettuce Wrap (P: Regular - C: Entree - G: The Vegetarian Plan - T: Subscription Meal Selection),	4	0	5046459587
0 - Order#5533	<b>Meals   Total: 2</b> [1] Romesco Chicken (Low Carb) (P: Large - T: À la Carte), [1] Beef Stirfry (Low Carb) (P: Large - T: À la Carte),	2	0	9857893237
0 - Order#5570	<b>Meals   Total: 2</b> [1] Baked Salmon With Green Beans (P: Regular - C: Entree - G: The Lifestyle Plan - T: Subscription Meal Selection), [1] Flank With Green Beans (P: Regular - C: Entree - G: The Lifestyle Plan - T: Subscription Meal Selection),	2	0	5043903316
0 - Order#5742	<b>By the Pound Meal   Total: 5</b> 1 Lbs [16 un] House Chicken, , 1 Lbs [16 oz] House Sweet Potato, , 1 Lbs [16 oz] House Broccoli	5	0	9857145297

Each checkout order will have one row:

- Customer Name and Contact ((Address, Gate Code,) Email, Phone #)
- **Order #** → Customer Orders page
- Items purchased, (total and separated by Ordering Module)
  - Each item will have its own line, with quantity & the following details:
    - Plan: Meal (P: Portion Size - C: Category - G: Plan - T: Weekly Subscriptions)
    - ALC: Meal (P: Portion Size - T: A La Carte)
    - Packs: Meal (P: Portion Size - T: Meal Packs)
    - CMB: Option, Option, Option, Option
    - BTP: Option, Option
- Notes

Using your routing system, you can import our Delivery Reports, or contact your Sales representative to learn about the Sprwt Root Planner.

## Extras Report

3<sup>rd</sup> party items purchased for this date.

Show 10 entries		Search:		PDF	Excel
EXTRA	QTY	ORDERS			
Small Bite: Carrot, Dark Choc Trail Mix, Hardboiled Egg, Grape Bento	1	#5537,			
Small Bite: Cranberry Energy Bites (3 ind)	2	#5585,			
Small Bite: Mozzarella, Dark Choc Trail Mix, Hummus, Cucumber Bento	2	#5521, #5537,			
EXTRA	TOTAL: 5	ORDERS			
Showing 1 to 3 of 3 entries		Previous 1 Next			

Each Extra item will have one row:

- Extra name, Quantity purchased, and **Orders #s** → Customer Orders page

## Subscriptions Report

Active subscriptions that should receive meals on a particular date, grouped by renewal type.

Automatic Renewal		Search:		PDF	Excel	Help
Show 10 entries						
ID	SUBSCRIPTION	USER	PLAN GROUP	MEALS TO DELIVER	MEALS SELECTED	END
#355	1 Week Plan with Breakfast	Sprwt Support support@sprwt.io 9999999999	The Low Carb Plan	6	1	Nov 26, 2019
Showing 1 to 1 of 1 entries		Previous 1 Next				

Manual Renewal

Show10entries

PDF

Excel

Search:

ID	SUBSCRIPTION	USER	PLAN GROUP	MEALS TO DELIVER	MEALS SELECTED	END
#23	2 Week Plan without Breakfast - 2% Discount	name email 5048580186	The Lifestyle Plan	4	4	Oct 07, 2019
#28	2 Week Plan with Breakfast - 2% Discount	0	The Lifestyle Plan	0	0	Oct 14, 2019

Each Subscription will have one row:

- **ID** → Subscriptions page
- Subscription information: Internal subscription name, group name, last included date of subscription
- Date information: # meals included, # meals selected,
- Customer name, email, and phone number



## Bags By Delivery Date and Bag Report

Bag tracking system, for bags used on orders for a particular date (Bags by Delivery Date), or for all bags that have not been marked returned (Bag Report)

Show 10 entries

PDF Excel

Search:

ID	ORDER	CLIENT	TRACKING NUMBER	BAG	METHOD	PICKUP/ROUTE	STATUS	ACTIONS
<input type="checkbox"/> #961	#7215	Tim		Bag Fee	Pickup	Demo Location	Returned	
<input type="checkbox"/> #1115	#7370	Leon		Bag Fee	Pickup	Demo Location	En Route	Mark Bag Delivered
<input type="checkbox"/> #1116	#7370	Leon		Bag Fee	Pickup	Demo Location	En Route	Mark Bag Delivered
<input type="checkbox"/> #1117	#7371	Leon		Bag Fee	Delivery	Local Deliveries	En Route	Mark Bag Delivered

Show 10 entries

PDF Excel

Search:

ID	DELIVERY DATE	ORDER	CLIENT	TRACKING	STATUS	ACTIONS
<input type="checkbox"/> #579	Oct 06, 2019	#6830	Austin Sherman		Delivered	Mark Bag Returned
<input type="checkbox"/> #580	Oct 06, 2019	#6831	Alexis Sherman		En Route	Mark Bag Delivered
<input type="checkbox"/> #581	Oct 06, 2019	#6832	Sacha Owens		En Route	Mark Bag Delivered
<input type="checkbox"/> #582	Oct 06, 2019	#6833	Mark Owens		En Route	Mark Bag Delivered

Each bag will have one row:

- **Order ID#** → Customer Orders page, Tracking # if applicable
- Customer name, Bag type, Pickup/Delivery + Location/Route
- The Bag Report also includes Date
- Bag ID#, tracking status and buttons
- Select the checkboxes to change the status of multiple bags at once or print multiple labels at once.

Generate Carrier Labels

Click an option to apply to all bags selected.

Mark Bag Delivered
Mark Bag Returned

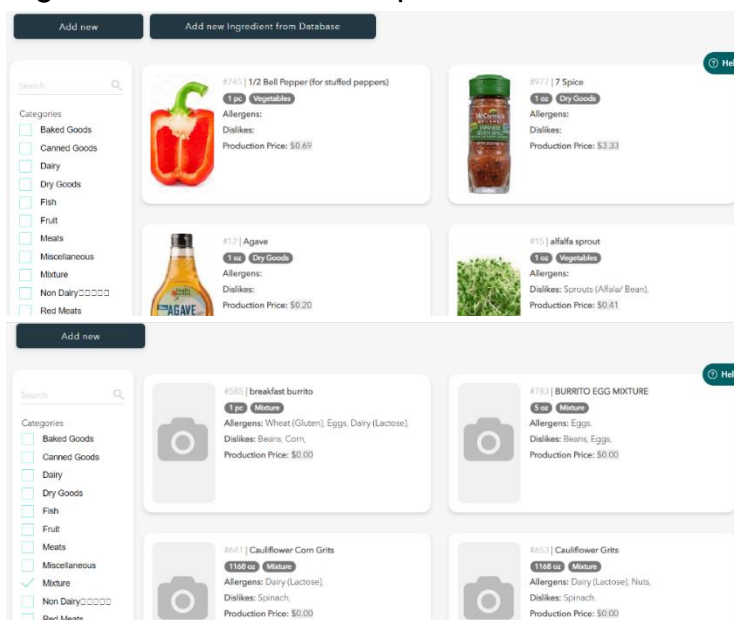
<input type="checkbox"/> ID
<input checked="" type="checkbox"/> #868
<input type="checkbox"/> #958
<input checked="" type="checkbox"/> #959
<input checked="" type="checkbox"/> #963
<input type="checkbox"/> #1114
<input checked="" type="checkbox"/> #1115

# Kitchen

Details about the actual items customers can purchase

[Ingredients and Sub-Recipes](#)  
[Meal Recipes and Meal Prices](#)  
[Extras](#)  
[Meal Prep Menu](#)  
[Grab and Go Menu](#)  
[POS Menu](#)

## Ingredients and Sub-Recipes



Ingredients & Sub-Recipes (food you do not sell as meals) are not required, but can be used to **build other items**, calculate information for those items, and **populate reports accordingly**.

Ingredients should be food you purchase directly and use as-is.

Sub-Recipes should be food you build in your kitchen (and need on cooking reports).

The screenshot shows the 'Add New Ingredients from Database' form. It has a search bar with 'apple' entered. Below is a table with columns: Ingredient, Category, Base Quantity, Price Quantity, Allergens, and Dislikes. The table contains one row for 'Apple' with Category 'Fruit', Base Quantity '1Gram', and Price Quantity '0'. A green 'Create' button is at the bottom right.

To start with a copy of an Ingredient in the Sprwt database (name, category, unit, allergens, dislikes, macros), click Add new ingredient from database and select the item with the unit you need. See below for details on the different fields.

- Photo: internal display
- **Name**: allows ingredient/sub-recipe to be added to items & displayed
- Category (Kitchen Settings): internal identification and sorting

- Vendor (Ingredients only): shopping list display
- **Cost per QTY** for Base Weight Base Unit; (Sub-Recipes: Auto Cost to calculate based on included Ingredients)

- **Base Info**: allows ingredient to be added to items in accurate amounts and populate cooking reports accordingly
  - **Base Unit** in which recipes call for this ingredient (Kitchen Settings)
  - **Base Weight** (amount of Base Unit relevant to the Cost and Macros)
  - **Trim/Shrinkage Percentage** (% lost during cooking process): calculated for in the inventory shopping list
- Cooking Instructions: report display

- **Custom Meal Builder**: makes ingredient/sub-recipe a CMB option
  - **Show as** CMB category (Kitchen Settings)
  - **1 measure**: increment in which this option can be added
  - **Min Custom Quantity** & **Max Custom Quantity**: minimum & maximum number of measures that can be in one CMB combo
  - **Base Price**: price to select this as a CMB option
  - **Quantity Pricing**: charge a different Price Increase for each measure after Product Quantity number of measures

**By the Pound**

☐ Show as Proteins
 ☐ Show as Sauces

Price per Lbs ?
 Measure (per Lbs) ?

Cup

- **By the Pound:** makes ingredient/sub-recipe a BTP option
  - **Show as** BTP category (Kitchen Settings)
  - **Price per Lbs:** price for each pound of this option
  - **Measure (per Lbs):** informs your cooking reports

**Allergens and Dislikes**

Allergens ?
 Dislikes ?

Select Some Options
 Select Some Options

**Allergens and Dislikes** (Kitchen Settings): the system should account for. Items can add, display, and be filtered by these.

**Macros** (Kitchen Settings) for Base Weight Base Unit; (Sub-Recipes: Auto Cost to calculate based on included Ingredients)

☐ Auto Macros?

Macro	Qty	Daily %
Calories	0 cal	0 %
Total Fat	0 gr	0 %
Saturated Fat	0 gr	0 %

Sub-recipe (to make 1 Cup) (Prod. Price: \$0.00)

**Sub-recipe (Sub-Recipes only):** click Add Ingredient, click to add, then enter the amount needed to create Base Weight Base Unit of the Sub-Recipe.

Cost and Macros can be auto calculated based on the ingredients & amounts, and the sub-recipe can be added to an item in lieu of each individual ingredient.

Add Ingredient

Add Ingredient

Search

1/2 & 1/2

Time: 0.00000  
Per each: 1 oz  
Price: \$0.08

Categories  
Baked Goods

Time: 2.00000

Success! Ingredient added (please choose qty below).

Avocado (1 oz) (Prod. Price: \$0.00)

Quantity  
1 oz

Go to Ingredient | Delete

Add Ingredient

Convert to Subrecipe

Convert to Ingredient

SAVE

Convert to Subrecipe

Clone

Once saved, you can convert between Ingredient & Sub-Recipe or clone the page to start a new item with a copy.

## Meal Recipes and Meal Prices

Build out all the items that you might put on a menu to sell to customers.

Add new meal
Help

Search

Portions
☐ Regular
☐ Large
☐ Extra Large
☐ Family Size

Diet
☐ 300 Calorie Meal

#273 | Agave Lime Oumph Gluten Free

Oumph over Quinoa, topped with Roasted Red Peppers, served with Agave Lime and Sugar Snap Peas

Allergens: Dairy (Lactose), Soy,  
Dislikes: Quinoa,

CUSTOMER FAVORITE Pescetarian Gluten Free

Production Price
Profit Margin

Regular

\$0.12 \$11.38

#272 | Agave Lime Oumph Keto

Production Price
Profit Margin

Premium Custom Is Active?

Name

Enter the name of the meal

Categories

Select Some Options

- Photo (up to 4): menu display
- **Name**: allows meal to be placed on a menu and purchased
- **Category** (Kitchen Settings): allows meal filtering and identification for sets
- Premium & Custom Toggle (Configuration): add a banner to draw attention

Description
Help

Describe the meal. Should be short.

Description (up to 400 characters): menu display

Prices

A la Carte Price
Surcharge

Regular
0
0

Portions
Upgrade Price
Surcharge
Active

Large
0
0

- **Prices**: A La Carte Price; Surcharge (extra fee this meal would incur to the cost of a pack/plan); Upgrade Price (price difference from default portion size to this larger size. Turn on the Active toggle before saving.)
- Can be set directly on the Meal Prices tab, to compare among other meals.

Meal	Small Price	Small Surcharge	Medium Surcharge	Medium Upgrade	Large Surcharge	Large Upgrade	Body Building Surcharge	Body Building Upgrade
Yellow Potato and Chicken Breast Baked with Spices	8	0	1	9	2	10	3	11
Vegetarian meatloaf	7	0	0.5	7.5	1	8	1.5	8.5
Tuna Salads	7	0	0.5	7.5	1	8	1.5	8.5

### Information

#### Heating instructions

Enter the instructions to heat this meal.

#### Packaging instructions

Instructions for the plating team.

#### Cooking Instructions

Instructions for the Chef

- Information: Heating Instructions (menu and label display), Packaging Instructions (packaging report), Cooking Instructions (Cooking Report)

Build this Meal (Prod. Price: \$0.00)

Add Ingredient or Sub-Recipe

#### Choose Ingredient

Search



☐ Sub-recipe

Categories

☐ Baked Goods

☐ Condiments



1/2 & 1/2

Trim:  
0.00000

Per each: 1  
oz

Price: \$0.06



7 Spice

Trim:  
2.00000

Per each: 1  
oz

Price: \$3.33

Build this Meal (Prod. Price: \$0.00)

Asian Chicken (1.00 oz) (Prod. Price: \$0.00)

Regular

Large

Extra Large

Family Size

1

oz

1

oz

1

oz

1

oz

[Go to Ingredient](#) | [Delete](#)

Add Ingredient or Sub-Recipe

Build this meal: click Add Ingredient or Sub-Recipe, click to add, then enter the amount needed to create each portion size of this meal.

Macros (Kitchen Settings) per portion size: auto calculate from ingredients & amounts, or enter directly.

Once saved, click Clone to start a new meal from a copy of this page.

☐ Auto Macros?

Regular

Macro	Qnt	Daily %
Calories	0 cal	0 %
Total Fat	0.00 gr	0 %
Saturated Fat	0.00 gr	0 %


SAVE

Clone

## Extras

[Add new Extra](#)


Search [Help](#)



+ \$40.00

1-Time Delivery Bag Fee


DxP9mUWHC3mXSCgDMbMclnpVt



+ \$3.95


BEB Bayou Berry

Pickles, Mediterran




+ \$3.95

BEB Geaux Green



+ \$3.95


BEB Jazz Juice Tea



+ \$12.00

Chocolate Swirl Milkshake


A delicious milkshake with chocolate swirl



+ \$7.00

Fraiche Cherry Charged Smoothie Bowl (8oz)

Use Extras to create 3<sup>rd</sup> party items that you don't build in your kitchen, to allow customers to add extras as a direct purchase, or when in the cart during checkout, through a pop-up upsell or cross-selling functionality capability you can add to checkout pages (set in Configuration).



Name

Price

☒ Is Active?

Description

Describe the extra. Should be short.

[SAVE](#)

Add a Name, Price, and Photo. Include a description if you'd like, then hit Save.

## Meal Prep Menu

Specify which meal items customers can order for a particular date. If a menu exists and is visible (set in Configuration), a customer can make a purchase to be received on any date.

Note: [same calendar key](#) as dashboard

To add meals to a Menu, **Select Meals for this day** → a popup with all the meal recipes in your system:

Menu for **Oct 23, 2019** for **Sprwt Kitchen** #92 Help

Select Meals For this day Clone this Menu

Selected Meals 44

< October 2019 >

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Agave Lime Oumphi with Broccoll (Orders: 0) Premium

Agave Lime Shrimp (Orders: 0)

Select Meals for this day menu

Search:

☐ Only Selected

Show 10 entries

Portions

- ☐ Regular
- ☐ Large
- ☐ Extra Large
- ☐ Family Size

Diet

- ☐ 300 Calorie Meal
- ☐ Gluten Free
- ☐ Keto

#1 | Almond Joy Overnight Oatmeal - 220 Calories

Overnight Oats topped with Almond, Coconut, Mini Chocolate Chips

Allergens: Dairy (Lactose), Nuts,  
Dislikes: Oatmeal, Yogurt, Nuts,  
Portions: Large, Extra Large,

Breakfast Vegetarian Gluten Free Life-Style Breakfast

Remove from menu

Production Price	Profit Margin
Regular	
\$0.00	\$7.34
Large	
\$0.00	\$9.54
Extra Large	
\$0.00	\$30.46

Add to menu

#10 | Blackened Chicken Caesar - 420 Calories

Meal added to menu

#10 | Blackened Chicken Caesar - 420 Calories

Search by typing or filtering by category, portion size, or meals already selected. When you find the meal you want to add to the day's menu, click the green Add to menu button.



To remove meals from a menu, click Remove from menu in the meal selection popup, or click the red trash button on the overall admin menu page.

Select Meals for this day menu

Show 10 entries

Search:

☐ Only Selected

Portions

☐ Regular

☐ Large

☐ Extra Large

☐ Family Size

Diet

☐ 300 Calorie Meal

☐ Gluten Free

☐ Keto

#1 | Almond Joy Overnight Oatmeal - 220 Calories

Overnight Oats topped with Almond, Coconut, Mini Chocolate Chips

Allergens: Dairy (Lactose), Nuts, Dislikes: Oatmeal, Yogurt, Nuts, Portions: Large, Extra Large,

Breakfast Vegetarian Gluten Free Life-Style Breakfast

Remove from menu

Production Price	Profit Margin
Regular	
\$0.00	\$7.34
Large	
\$0.00	\$9.54
Extra Large	
\$0.00	\$30.46

#10 | Blackened Chicken Caesar - 420 Calories

Blackened Chicken, Romaine Lettuce, Vegan Ceasar

Remove from menu

**Meal removed from menu**

Caribbean Jerk Mahi (Low Carb) (Orders: 0)  
served with Mango Salsa, Baby Spinach and Steamed Asparagus

Caribbean Jerk Oumph (Orders: 0)  
served with Mango Salsa, Coconut Rice and Steamed Asparagus

Chicken Salad Wrap (Orders: 0)  
Chicken salad on wheat tortilla served with fresh fruit

Chicken Sausage Frittata (Orders: 0)  
Chicken Sausage Frittata served with Fresh Fruit

Chimichurri Flank (Orders: 0)  
Chimichurri Flank over Saffron Rice, Topped with Chimichurri and Roasted Tomato

Coconut Shrimp Low Carb (Orders: 0)  
Served with Thai Aioli, Coconut Cauliflower Rice, and Cucumber Salad

Dark Chocolate Pumpkin Oatmeal (Orders: 0)  
Premium  
with Almond and Cranberry Topping

Fish Tacos (Orders: 0)  
Served with cilantro lime slaw, black beans, chipotle dip, and corn tortillas

**Meal removed from menu**

Note: if orders for this meal have already been made before removal, the meal will disappear off all reports except the Meals, Pickup, and Delivery Report.

- So, if orders for this meal have already been placed but you remove the item from the menu to disallow more orders, add the item back onto the menu after the meal selections are closed, and the reports will be re-populated.

To copy meals from one menu to multiple menus, select the date on the Calendar which already has its menu built, **Clone this Menu** → popup to select the Start Date and End Date. Your cloned menu will be populated onto all the pickup/delivery dates within that range (set in Kitchen Locations), inclusive of the end points.

The screenshot illustrates the process of cloning a menu. At the top, a navigation bar contains two buttons: "Select Meals For this day" and "Clone this Menu". Below these is a yellow bar indicating "Selected Meals (40)". To the right, a calendar for October 2019 is shown, with several dates marked with red dots. A blue arrow points from the "Clone this Menu" button to a modal window titled "Select the Day you want to clone a Menu to".

The modal window contains the following text: "Use this feature to clone a specific menu until a certain date range. For example, if you have a menu you'd like cloned for the next 3 weeks, choose your starting date and the ending date (the last day that menu will be active). Every delivery or pickup day in between those date range that has a menu already selected will not be affected, all other days will have the menu available."

Below the text are two input fields labeled "Start Date" and "End Date". Underneath these is a section titled "Clone to kitchens" with a toggle switch and the text "Sprwt Kitchen". A green "Duplicate" button is located at the bottom right of the modal.

Below the modal, a date picker for December 2020 is shown, displaying a calendar grid. To the right of the date picker, the text "Click to select the date from a calendar, or directly type in MM/DD/YYYY format." is displayed. Below this, the "Start Date" field is shown with the date "12/25/2020" entered. Below the date field, the text "Then, click Duplicate." is displayed.

## Grab and Go Menu

Select the meals available for Grab and Go purchases.

**Grab and Go**Help

Copy CSV Excel PDF Print

Show **10** entries

Search:

Id	Name	Location	Kitchen Location
#1	Demo Location	117 Main St, 10025 New York	Sprwt Kitchen
#3	Here	1, 1 1	Sprwt Kitchen
#5	Outside	3, 3 3	Sprwt Kitchen
#2	Pickup location 2	123 Main St, 10017 NY	Sprwt Kitchen
#4	There	2, 2 2	Sprwt Kitchen

Showing 1 to 5 of 5 entries

Previous 1 Next

Select the Location by clicking on the ID#.

### Menu for Oct 23, 2019 - Demo Location

Select Meals For this day

Clone this Menu

Selected Meals

< October 2019 >

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Follow the same steps as for the Meal Prep Menu.

## POS Menu

# Subscriptions

View and manage specific subscriptions unique to the customers who have selected and purchased.

Subscriptions List for **Sprwt Kitchen**

Automatic RenewalManual Renewal

CopyCSVExcelPDFPrint

Show 10 entries

Search:

ID	Group	Subscription	User	Start	End	Renew	Amount
#368	The Lifestyle Plan	2 Week X 5 days X 2 meals	Tim	Dec 16, 2020	Dec 27, 2020	(Dec 16, 2020)	\$191.20
#367	The Vegan Plan	1 Week X 5 days X 1 meals	Tim	Nov 15, 2020	Nov 25, 2020	(Dec 25, 2020)	\$47.85
#366	The Vegan Plan	2 Week X 10 days X 4 meals	Crystal Wen	Oct 18, 2020	Nov 11, 2020	(Nov 04, 2020)	\$687.50
#365	The Vegetarian Plan	4 Week X 6 days X 3 meals	Lyon	Aug 02, 2020	Oct 14, 2020	(Oct 12, 2020)	\$769.68
#364	The Lifestyle Plan	2 Week X 5 days X 1 meals	Crystal Wen	Aug 02, 2020	Aug 02, 2020	(Aug 05, 2020)	\$81.20
#361	The Lifestyle Plan	1 Week X 5 days X 1 meals	Lyon	Jul 05, 2020	Jul 08, 2020	(Jul 06, 2020)	\$41.45
#359	The Vegetarian Plan	1 Week X 5 days X 1 meals	Felipe	Jan 05, 2020	Jan 19, 2020	(Jan 26, 2020)	\$47.85
#357	The Lifestyle Plan	1 Week X 5 days X 1 meals	Michael Rapoport	Oct 16, 2019	Oct 20, 2019	(Jan 21, 2020)	\$41.45
#356	The Vegetarian Plan	1 Week X 5 days X 2 meals	Michael Rapoport	Oct 06, 2019	Oct 09, 2019	(Oct 30, 2019)	\$115.00
#355	The Low Carb Plan	1 Week X 5 days X 3 meals	Sprwt Support	Oct 02, 2019	Nov 24, 2019	(Oct 20, 2019)	\$168.75

Showing 1 to 10 of 12 entries

Previous12Next

The table includes a comprehensive list of every subscription, active and inactive, ever purchased from your site.

Here, you'll see the Subscription Group name, Subscription internal name, customer name. You'll also see the first pickup/delivery date they received meals on, the last pickup/delivery date included in their subscription that has already been paid for, as well as the next renewal date and how much their renewal will cost. Each subscription has an **ID#** → customer-specific subscription information.

## Subscription View

Current Plan #368	Global Settings	Default Delivery Settings
<p>User: <a href="#">Tim</a></p> <p>Renew: Automatic</p> <p>First Delivery: Dec 16, 2020</p> <p>Last Delivery: Dec 27, 2020</p> <p>Next Billing Period: Dec 16, 2020 - <a href="#">Dec 23, 2020</a></p> <p>Previous Billed Date: Dec 02, 2020 (\$183.20)</p> <p><a href="#">CANCEL AUTO RENEW</a></p>	<p>Plan Group: The Lifestyle Plan</p> <p>Plan: <a href="#">2 Week Plan with Breakfast - 2% Discount</a></p> <p>Plan Categories: <a href="#">Entree</a>, <a href="#">Lifestyle</a>,</p> <p>Portion Size: <a href="#">Any Size</a></p> <p>Days per week: <a href="#">5 days</a></p> <p>Delivery days: <a href="#">2 on Wednesday</a>, <a href="#">3 on Sunday</a>,</p> <p>Meals per day: <a href="#">2 meals</a></p> <p>Categories per day: <a href="#">Life-Style Breakfast X 1un</a>, <a href="#">Lifestyle X 1un</a>,</p> <p>Buffer: -7 days</p> <p>Day To Renew: <a href="#">Wednesday</a></p> <p>Rate to Charge for Plan (Fees Excluded): <a href="#">\$191.20</a></p>	<p><a href="#">Pickup</a> <a href="#">Delivery</a></p> <p>deliver to:</p> <p>10011 67th Rd.</p> <p>Forest Hills 11375</p> <p>Gate:</p> <p>Telephone: 7179514615</p> <p>Transporter: Based on Zipcode</p> <p>Delivery Notes:</p> <p><a href="#">Click to add note</a></p>

The first section includes information relevant to the whole subscription. **Any changes you make here will be made upon renewal – they will not apply to the dates that have already been paid for.**

- In the first column, find the following:
  - **Customer name** → Users page
  - renewal type
  - the dates of the first and last pickup/delivery
  - the dates of the previous (most recent) billing date and next billing period (first date of buffer + **renewal date** → change the renewal date and shift the buffer period).
- In the second column, find the following:
  - Information common to all subscribers on this plan: Weekly Subscription Group name, **Weekly Subscription internal name** → Weekly Subscription page in Kitchen Settings, Buffer Period

Next Renew Date

December 2020

Mo	Tu	We	Th	Fr	Sa	Su
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

[Next Billing Period: Dec 16, 2020 - Dec 23, 2020](#)

- **Plan Categories** → categories available for this customer's meal selection

- **Portion Size** → portion that the price of this customer's subscription accounts for (any size defaults to the smallest size, and the possibility to upgrade)
- **Days per week** or **Delivery days** → how many days of food this customer will receive on each pickup/delivery date (must be an option created in Kitchen Settings to successfully renew)

Del. on Monday	Del. on Tuesday	Del. on Wednesday	Del. on Thursday	Del. on Friday	Del. on Saturday	Del. on Sunday
0	0	2	0	0	0	3

- **Meals per day or Categories per day** → categories each day of food consists of (total must be an option created in Kitchen Settings)
- If all categories are 0, any item from the menu can be selected
- **Day to Renew** → day of the week this customer's subscription will renew. (To set the next one, change Next Billing Period)
- **Rate to Charge for Plan** → charge each renewal of this subscription incurs on the customer

Diet			
300 Calorie Meal	Gluten Free	Keto	Lifestyle
0	0	0	1
Low Carb	Muscle Builder	Paleo	Pescetarian
0	0	0	0
Vegan	Vegetarian		
0	0		

- In the third column, find the shipping option for the subscription renewal.
  - Note that the subscription renewal and the selection of meals are separate checkouts. Any changes must be done on both the Subscription page and on the meal selection checkout. (If both are delivery/pickup, decide in Kitchen Settings whether to charge only once per day. If they change to pickup only in one place, the delivery fee will still be charged.)

The screenshot shows a form with two sections. The first section is titled 'Demo Location' and contains the text '117 Main St 10025 New York | \$0.00' followed by a 'Select' button. The second section is titled 'Pickup location 2' and contains the text '123 Main St 10017 NY | \$0.00' followed by a 'Select' button.

- **Pickup** → select the location

The screenshot shows a form titled 'Please add your address.' with a close button (X) in the top right corner. The form has the following fields:
 

- Street Address:** 10011 67th Rd.
- City:** Forest Hills
- Zip Code:** 11375
- State:** New York (dropdown menu)
- Phone:** 7179514615
- Gate Code:** (empty field)
- Transporter:** From user profile

 A 'Save' button is located at the bottom right of the form.

- **Delivery** → enter the address
- **Delivery note** → type a message to appear on delivery reports

The second section includes reorder information for upcoming days.

Sunday:  
[Random Meals](#)

Wednesday:  
[Random Meals](#)

- Click on any underlined text to change the option to reorder the meals selected from a previous date

Reorder day for Sunday

Random Meals

Random Meals

2020-12-20

2020-12-27

Meals

In the third section, find the following:

Admin Private Notes

User subscriptions

Subscription Payments

[Click to add note](#)

2020-11-15

2020-12-16

Order #7414 (Start On: 2020-12-16)

- Under User subscriptions, find **buttons** → Subscriptions pages for previous subscriptions this customer has purchased
- Under Subscription Payments, find **buttons** → Customer Orders pages for each renewal of this specific subscription

In the final section, manage the dates that have already been paid for in this particular subscription.

December 2020

Wed

Sun

Wed

Sun

(2)

(6)

(4)

(6)

16

20

23

27

● Canceled day

● Skipped day

- You'll see one circle for each date this customer has paid for and should be receiving meals on, including all dates in the past, up to the last date in the current billing period. Click one of these circles to manage what the customer will be receiving on this date.



December 2020

Wed Sun Wed Sun

(2) (6) (4) (6)

16 20 23 27

● Canceled day ● Skipped day

2020-12-16

Total: 4 | Selected: 2 | Nr Of Days to delivery: 2 | Portion Size: Any size | Meals Per Day: 2

Plan Categories: Entree, Lifestyle, Categories per day: Life-Style Breakfast X 1 un, Lifestyle X 1 un, Order: #7414

SKIP THIS DAY CANCEL THIS DAY

- In the top section, you'll see the number and type of meals the customer should receive on this date.
  - **Nr of Days to delivery** → number of days of food the customer will receive
  - **Portion Size** → portion that the price of this customer's subscription accounts for (any size defaults to the smallest size, and the possibility to upgrade)
  - **Plan Categories** → categories available for this customer's meal selection
  - **Categories per day** → categories each day of food consists of (total must be a Kitchen Settings option)
    - If all categories are 0, any item from the menu can be selected
  - **Order #s** → Customer Orders pages for the meal selection invoices

Days to delivery

2

Portion Size

Any Sizes

Any Sizes

Large

Extra Large

Family Size

Filter meals for this subscription

Diet

300 Calorie Meal Gluten Free Keto Lifestyle Low Carb Muscle Builder Paleo Pescatarian Vegan Vegetarian

Type

Breakfast demopack Drink Entree Life-Style Breakfast Lunch Snack Sprout Breakfast

Save

How many meals of each type?

Total Meals per day

2

The total amount needs to be - to the meals per day. Leave all 0 to allow all types.

Diet

300 Calorie Meal 0 Gluten Free 0 Keto 0 Lifestyle 1

Low Carb 0 Muscle Builder 0 Paleo 0 Pescatarian 0

Vegan 0 Vegetarian 0

Type


Breakfast demopack Drink Entree

- Underneath this, you'll find a place to manage the meals this customer will receive on this date.

SKIP THIS DAY
CANCEL THIS DAY
Autochoose this day

Meal	Portion	Price	Order	Actions
Choose New Included Life-Style Breakfast on (Day:1 Meal:1)				
<b>Lifestyle</b> #20 - Butternut Squash Vegan Chili		<del>\$0.00</del>	#7414 Dec 02, 2020 02:58 PM	
Lifestyle #20 - Butternut Squash Vegan Chili		\$0.00	#7415 Dec 02, 2020 03:01 PM	<span>Refund</span>
Choose New Included Life-Style Breakfast on (Day:2 Meal:1)				
<b>Lifestyle</b> #20 - Butternut Squash Vegan Chili		<del>\$0.00</del>	#7414 Dec 02, 2020 02:58 PM	
Lifestyle #20 - Butternut Squash Vegan Chili		\$0.00	#7415 Dec 02, 2020 03:01 PM	<span>Refund</span>
<span>New NOT INCLUDED Meal on day 1</span>				
<span>New NOT INCLUDED Meal on day 2</span>				

- To select meals for customers, you can **Choose New Meal** → and navigate the popup to select meals



**Butternut Squash Vegan Chili**  
Served with Gluten Free Multigrain Chips

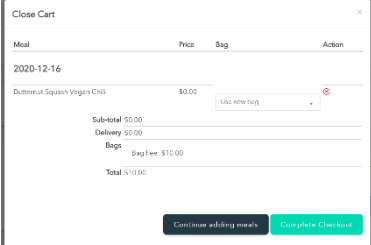
260 Calories | 8.00gr Protein, 46.00gr Total Carbohydrate, 8.00gr Total Fat, 10.00gr Dietary Fiber

Entire Vegetarian Vegan Pescatarian Gluten Free Lifestyle Muscle Builder

Select Butternut Squash Vegan Chili

Available Portions

Portion	Price	Status
Regular	Included	
Large	\$2.99	
Extra Large	\$31.34	



- Once the date's meal selections are closed, **Autochoose this day** → autoselect included meals for this customer specifically
- **Refund** → remove a selected meal, and the Action button will be replaced by another **button** → popup to select New Included Meal

Meal	Portion	Price	Order	Actions
#20 - Butternut Squash Vegan Chili		<del>\$0.00</del>	#7416 Dec 03, 2020 02:58 AM	<span>New Included Meal on (D:1 M:1)</span>

**Skip This Day** → popup to skip a pickup/delivery included in a customer's subscription; update the renewal date, and leave Create new day toggled on to add an extra date to the current billing period, as a replacement for the meals being skipped.

Skip Day Oct 18, 2020

Update next renew day to: 11/06/2020

Create new day? ☒

Close Skip Oct 18, 2020

Meal	Portion	Price	Order	Action

**Cancel This Day** → popup to cancel a pickup/delivery included in a customer's subscription (refunds any surcharges, but other refunds are up to you); update the renewal date

Cancel Day Oct 18, 2020

Update next renew day to: 11/06/2020

Create new day? ☐

Close Cancel Oct 18, 2020

Meal	Portion	Price	Order	Action

# Sales

Review reports for a particular date range, which you can select on each report.

Begin:	End:	<a href="#">Search</a>
<input type="text" value="12/04/2020"/>	<input type="text" value="12/11/2020"/>	

[Sales](#)

[Pickup](#)
















[Meals](#)

[SMS](#)

[Delivery](#)

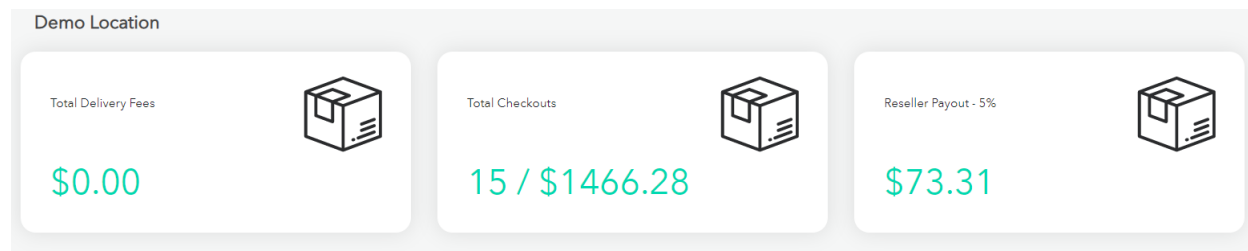
## Sales (Your Sales)

- Customer Payment: Total sales, Total tax, Total sales without taxes, Total delivery fees, Gross Revenue (total sales net + total delivery)
- Checkout Amount: Checkouts Unpaid, Checkouts Paid without refunds, Total Refund
- Payment Type: Paid with balance, Paid with Stripe
- Customers: Total users, Total subscriptions
- Checkout Type: Total checkouts, Total checkouts with coupons, Total checkouts with Packs

<div>Total sales <a href="#">View more</a></div> <div>\$5560.08</div> <div></div>	<div>Total tax</div> <div>\$278.98</div> <div></div>	<div>Total sales without taxes <a href="#">View more</a></div> <div>\$5281.10</div> <div> <a href="#">Help</a></div>
<div>Total delivery fees</div> <div>\$15.00</div> <div></div>	<div>Gross Revenue (total sales net + total delivery)</div> <div>\$5296.10</div> <div></div>	<div>Checkouts Unpaid</div> <div>0</div> <div></div>
<div>Checkouts Paid without refunds</div> <div>74</div> <div></div>	<div>Total Refund</div> <div>(9) \$631.74</div> <div></div>	<div>paid with balance</div> <div>\$4895.00</div> <div></div>
<div>Paid with Stripe</div> <div>\$665.07</div> <div></div>	<div>total users <a href="#">View more</a></div> <div>20</div> <div></div>	<div>total subscriptions <a href="#">View more</a></div> <div>6</div> <div></div>
<div>total checkouts</div> <div>83</div> <div></div>	<div>total checkouts with coupons <a href="#">View more</a></div> <div>(11) \$63.85</div> <div></div>	<div>total checkouts with Packs</div> <div>(1) \$755.25</div> <div></div>

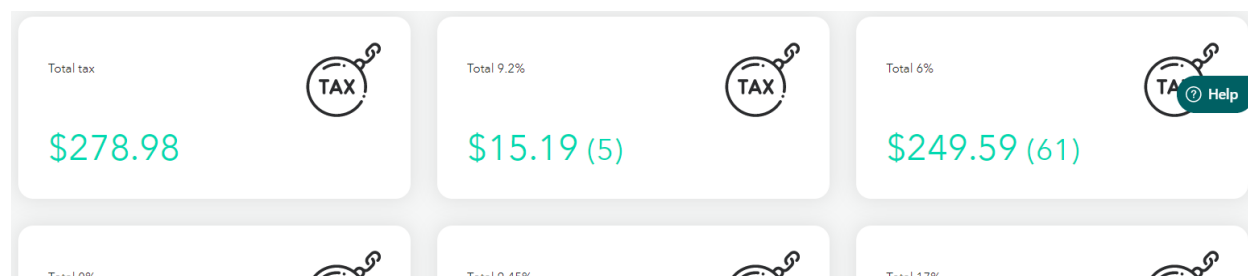
## Pickup (Pickup Sales Report)

- For each pickup location, you'll see the following:
  - Total Delivery Fees
  - Total Checkouts
  - Reseller Payout – X %



## Taxes (Taxes Report)

- Total tax, Total X % for each percentage you've set in Delivery Settings



- For each checkout in the date range:
  - + → Stripe payment page (if paid with card) and checkout date/time
  - ID# → Customer Orders page
  - Type: ordering module, User: customer name
  - Sub-Total Without Discounts, Discounts, Sub-Total (with discounts), Delivery Fee, Taxes, Gross Sales, Payment Method
  - Zip codes, States, Payment Status

Search: <span>PDF</span> <span>Excel</span>												
Id.	Type	User	Sub-Total Without Discounts	Discounts	Sub-Total	Delivery Fee	Taxes	Gross Sales	Payment Method	Zip codes	States	Status
#6254	À la Carte,	Sprwt Support	\$11.50	\$0.00	\$11.50	\$5.00	\$1.06	\$27.56	Stripe	9999	Louisiana	Paid
Stripe <a href="#">ch_1FvNMWHzekPxXd4umnyKw2er</a>												
Date Dec 30, 2019 07:28 AM												
#6255	À la Carte,	Sprwt Support	\$10.50	\$0.00	\$10.50	\$0.00	\$0.97	\$21.47	Stripe	9999	Louisiana	Paid
#7413	À la Carte	Leon	\$197.39	\$8.00	\$189.39	\$5.00	\$32.20	\$236.59	Balance	9103102	Jerusalem	Paid

## Meals (Meal Sales Reports)

- For each meal ordered during the date range:
  - + → Total Profit
  - **Meal Name (Portion Size)** → Meal Recipe page
  - Selection Type: Auto, Manual
  - Units Sold, Total Revenue (unit price – total cost), Unit Price, Total Cost (of the meal, surcharge if pack/plan), Profit Margin (per meal)

PDF Excel

Search:

Meal Recipe	Auto	Manual	Units Sold	Total Revenue	Unit Price	Total Cost	Profit Margin
+ Agave Lime Shrimp - (Regular)	0	30	30	\$339.60	\$11.32	\$0.03	\$11.29
Total Profit \$338.70							
+ Agave Lime Oumph with Broccoll - (Regular)	0	22	22	\$253.00	\$11.50	\$0.09	\$11.41
+ Blackened Chicken Caesar - (Regular)	0	11	11	\$88.00	\$8.00	\$0.03	\$7.97
+ Butternut Squash Vegan Chili - (Regular)	6	5	11	\$0.00	\$0.00	\$0.00	\$0.00
+ Almond Joy Overnight Oatmeal - (Regular)	0	7	7	\$51.20	\$7.24	\$0.00	\$7.24

## SMS (SMS Report)













- Total SMS Sent, Total SMS Sent with Groups
- Total SMS Status: Failed, Sent, Delivered, Undelivered
- Total Calls, Total Minutes on Call, Total Calls no-answer

Help

total SMS Sent	2	total SMS Sent with Groups	2	total SMS Status Failed	0
total SMS Status Sent	0	total SMS Status Delivered	2	total SMS Status Undelivered	0
total Calls	0	total Minutes on Call	0m	total Calls no-answer	0

## Delivery (Delivery Report)

- Total Checkouts
- Total Delivery Fees and Pickup Fees Collected, Total Delivery Fees Collected, Total Pickup Fees Collected
- Total Delivery Fees for X Route Collected
- Total you Owe: for Fedex, to X Route – Delivery Fees, to Sprwt

Total Checkouts 6195		Total Delivery Fees and Pickup Fees Collected \$23639.17		Total Delivery Fees Collected \$23579.17	
Total Pickup Fees Collected \$60.00		Total Delivery Fees for Undefined Routes Collected \$0.00		Total Delivery Fees for Local Deliveries Collected \$23519.00	
Total Delivery Fees for Florida Deliveries Collected \$0.00		Total Delivery Fees for New York Deliveries Collected \$5.00		Total Delivery Fees for Fedex Collected \$55.17	
Total you Owe for Fedex \$0.00		Total you Owe to Undefined Routes - Delivery Fees \$0.00		Total you Owe to Local Deliveries - Delivery Fees \$0.00	



# SMS

Send messages to groups or individual customers

[Compose](#)

[Chat](#)

[Contacts](#)

[History](#)

[Buy Credits](#)

[Numbers](#)

## Compose

- Balance: amount purchased from **Buy Credits**
- From: created in **Numbers**

From

Sprwt SMS DEMO Number (+12055962890)

Sprwt SMS DEMO Number (+12055962890)

- To:
  - Plan Group
  - SMS List: created in Contacts
  - Global
    - People without checkouts over a week/month
    - Checkouts in the previous week/2 weeks/month
    - People (with a user profile) who have never purchased
  - Modules: ordering systems
  - Delivery/Pickup: for yesterday, today, each day of next week

Search Date for checkouts

Select Search Date

« December 2020 »

Su	Mo	Tu	We	Th	Fr	Sa
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

• Search Date for checkouts: MM/DD/YYYY specify recipients

- Message
- Schedule

< December 2020 >

Su	Mo	Tu	We	Th	Fr	Sa
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

12/12/2020 1:49 pm

To

### Plan Group Active

All Users With Active Subscription

Delivery

Pickup

### SMS List

admins

group 1

group2

list1

### Global

All users

People without checkouts over a week (>8 days)

People without checkouts over a month (>31 days)

Checkouts in the Previous week (11/29/2020 -> 12/12/2020)

Checkouts in the Previous two weeks (11/22/2020 -> 12/12/2020)

Checkouts in the Previous month (11/01/2020 -> 11/30/2020)

People who have never Purchased

### modules

Proteins by the Pound on X day (Change Above)

Custom Meal Builder on X day (Change Above)

Extras on X day (Change Above)

Gift Card on X day (Change Above)

Grab and Go on X day (Change Above)

À la Carte on X day (Change Above)

Meal Packs on X day (Change Above)

Weekly Subscription on X day (Change Above)

Weekly Subscriptions on X day (Change Above)

### Delivery

Delivery yesterday (12/10/2020)

Delivery today (12/11/2020)

Delivery tomorrow (12/12/2020)

Delivery next Sunday (12/13/2020)

Delivery next Monday (12/14/2020)

Delivery next Tuesday (12/15/2020)

Delivery next Wednesday (12/16/2020)

Delivery next Thursday (12/17/2020)

Delivery next Friday (12/18/2020)

Delivery on X Day (Change Above)

### Pickup

Pickup yesterday (12/10/2020)

Pickup today (12/11/2020)

Pickup tomorrow (12/12/2020)

Pickup next Sunday (12/13/2020)

Pickup next Monday (12/14/2020)

Pickup next Tuesday (12/15/2020)

Pickup next Wednesday (12/16/2020)

Pickup next Thursday (12/17/2020)

Pickup next Friday (12/18/2020)

Pickup on X Day (Change Above)

### Message

Write your message...

160 Characters Remaining - Total 0 Message 0 Character Cost \$0.00/per sms.

 Send Message

## Chat

Message individual customers, searching by name and scheduling if necessary.

**Profile Gear Button** → Users page

The screenshot displays a chat application interface. On the left, a teal header bar contains a search icon and the text "Search contacts...". Below this, a list of users is shown, each with a camera icon and the number "0". The text "Users not found" is displayed above the list. On the right, a contact's profile is shown with a teal header bar containing a camera icon, the name "name", and the phone number "+15048580186". Below the header, a large grey rectangular area represents the chat history. At the bottom of the chat area, a status bar indicates "160 Characters Remaining - Total 0 Message 0 Character Cost \$0.00/per sms.". Below this, a text input field contains the text "Sprwt SMS DEMO Number (+12055962890)". To the right of the input field is a dropdown arrow. Below the input field, there is a "Write your message..." label and a "Schedule" button. At the bottom right, there is a "Send Message" button with a paper plane icon.

## Contacts

Manually create SMS groups or upload contacts.

Contacts

New List

Copy CSV Excel PDF Print

Search:

Id Name

ID# → list page

**New List** → Enter a Name, **Save** → list page  
list!

Add from Contacts Add Users Add CSV Edit List

Copy CSV Excel PDF Print

Search:

Name Contact Type

## New SMS Group

SAVE

Name

Enter the name

List Page:

- **Add from Contacts** → select checkboxes from SMS > Contacts

Copy CSV Excel PDF Print

Search:

	Id	Name	Phone
<input type="checkbox"/>	#256	0	5046551648
<input type="checkbox"/>	#707	0	3373300020
<input type="checkbox"/>	#258	0	5044940225
<input type="checkbox"/>	#514	0	5046216098
<input type="checkbox"/>	#770	0	5043158690
<input type="checkbox"/>	#259	0	5048281568

Showing 1 to 10 of 776 entries

Previous 1 2 3 4 5 ... 78 Next

Save

Copy CSV Excel PDF Print

Search:

	Id	Name	Phone
<input type="checkbox"/>	#2	+1123,cw	+1123,cw
<input type="checkbox"/>	#1	crystal wen	+11234567890
<input type="checkbox"/>	#3	Michael	+13474507071

Showing 1 to 3 of 3 entries

Previous 1 Next

Save

- **Add Users** → select checkboxes from Users
- **Add CSV** → upload a CSV file with a column of information either with just the contact number, or contact number;name

- **Edit List** → change the list name

SAVE

Name

list!

Structure of the file:  
Contact;Name  
OR  
Contact

Choose File No file chosen

Save

Lists **Contacts**

New Contact

Copy CSV Excel PDF Print

Search: \_\_\_\_\_

Id	Name	Contact
----	------	---------

**ID#** → contact page

**New Contact** → new contact page Contact Page:

- Customer Name, Contact Phone Number, Receive SMS toggle

SAVE

Name Contact

Enter the name Enter the contact

☐ Receive SMS?

## History

See each message's (**ID#** → a page with Message, and, for messages sent to Users, User: name and "Send message")

Contact, Message, Created on Date/Time, and

**Sending** Scheduled Sent Received Group Messages Call Logs

Copy CSV Excel PDF Print

Search: \_\_\_\_\_

- Sending: Error Count (**ID#** → includes Error)
- Scheduled: Scheduled to Date/Time
- Sent: Status, Sent on Date/Time (**ID#** → includes Contact)
- Received
- Group Messages: (no Contact), Sending On Date/Time (**ID#** not clickable)
- Call Logs: (no Message), Contact Forward, Status, Duration

Buy Credits

Buy Credits

50\$75\$100\$

Or use the form to request a diferent amount.

First Name

Last Name

Email

Phone

Credit Amount


\$50

☐

By submitting you agree to [terms and conditions](#) of Sprwt System Software for the SMS Module Usage.

☐

I'm not a robot



reCAPTCHA

Privacy - Terms

Submit

Numbers

Numbers

Buy New Number

CopyCSVExcelPDFPrint

Id

Name

Contact

Status

Search:

Buy New Number → Enter a name,

New Number

☒ One SMS Number: \$8/mos

☐ One Number with call forwarding and Greetings: \$20/mos with 300m

Title

name

NEXT

Next → choose a number page, **Buy Number** → wait for approval from our team.

Edit Number

Buy number

Area Code

Search

Enter the Redirect Number To

☐ (315) 870-1153 (NY 13201 US)

☐ (510) 800-8175 (CA 94601 US)

☐ (860) 598-4179 (CT 115)

☐ (440) 390-4192 (OH 44133 US)

[Table of Contents](#) [Dashboard](#) [POS Reports](#) ([Cooking](#), [Fulfillment](#)) [Kitchen](#) [Subscriptions](#) [Sales](#) [SMS](#) [Users](#) [Settings](#) ([Delivery](#), [Kitchen](#), [Business](#)) [Customer Orders](#) [FAQs](#)

ID# →

- **Edit Number →**

Upgrade to One Number with call forwarding and Greetings: \$20/mos with 300m

Title

Demo Number

NEXT

- Status – Choose a number:
  - **Choose Number**  
→ choose a number page (see previous page)
- Status – In Revision:

**Choose a number**

It's almost there. Now you need to choose a number.

Choose Number

**Your request is being processed**

Plan: **One Number(\$8/mos)**

Number: +12059274631

- Status – Active:

Plan: **One Number (\$8/mos)**

Number: +12055962890

# Users

Manage customer profiles/accounts.

[Add new](#)

How to Edit a User's Digital Wallet Balance

Copy CSV Excel PDF Print

Show 10 entries

Search:

Id	Name	Email	Phone	Status	Last Checkout	Lifetime value	Notes	OneTimeFee
----	------	-------	-------	--------	---------------	----------------	-------	------------

**Add new** → Empty Users page

**ID#** → Users page

Users page:

- Make sure to click Save after making any changes
- **Edit Balance** → add or remove an amount from the customer's digital wallet that they can use as order credit during purchases. You can add an internal note to keep in the transaction history
- Profile Photo: upload from File Explorer
- Global User Role: created in Users Profiles
- Name, Kitchen Location, Email, Phone
- Password (type and Save to change)
- Active, Receive SMS, Receive Email, OneTimeFee
- Birth Date, User Loyalty Cashback, Digital Amount to Referring Customer, Digital Amount to Referred Customer
- Notes

## Edit User

SAVE

Edit Balance (\$104.28)

**EDIT BALANCE**

Add To Balance

0

Add balance


Notes

Add balance

Remove balance

CANCEL

SAVE



Global User Role

No Admin rights

Help

Name

0

Email

0

Phone

5046551648

User Loyalty Cashback (-1 to use default: 3%)

3

Digital Amount to Referred Customer (-1 to use default: \$10.00)

-1

Notes

No Shrimp Ever

Kitchen Location

Sprwt Kitchen

Is Active?

Receive SMS?

Receive EMAIL?

OneTimeFee Charged?

Birth Date

Digital Amount to Referring Customer (-1 to use default: \$10.00)

-1



**Edit** → popup to change other customer specific information

- Billing Address: Street address, City, State, Zip Code
- Shipping Address: Street Address, City, State, Zip Code, Phone, Gate Code, Delivery Notes, Transporter (Delivery Route)

Billing Address	x, New Orleans, x LA	Edit
-----------------	----------------------	------

Shipping Address	x, New Orleans, 70124 Delivery Notes: x	Edit
------------------	--------------------------------------------	------

- Allergies, Dislikes, Diet Preferences: click to select (Kitchen Settings)
  - Diet: select Search Type: Select meals that match any one of these options selected; Select meals that match all of these options

Allergies	Edit
-----------	------

Dislikes	Edit
----------	------

Diet Preferences - ALL	Low Carb	Edit
------------------------	----------	------

## Delivery Bags

- Bag ID#, **Order ID#** → Customer Orders page, Return Fee, Delivery Date, Status, Status change buttons

Delivery Bags							
Id	Order	Tracking	Bag Fee	Bag Credit Once Returned	Delivery Date	Status	Actions
#579	#6830		\$10.00	\$10.00	2019-10-06	Delivered	Mark Bag Returned
#654	#6905		\$10.00	\$10.00	2019-10-09	En Route	Mark Bag Delivered
#1128	#7382		\$10.00	\$10.00	2019-10-13	En Route	Mark Bag Delivered

## Payment

- **Add new Card** → popup with Card number, Expiration date, CVC Code
- **Transactions:** view history of all changes to customer digital wallet balance

User Cards Sprwt Kitchen

Help

Add new Card

Transactions

Show 10 entries

Search:

Creation	Value	Description
2020-11-09 11:22:40	\$0.20	Cashback #7382 - 2%
2020-11-09 11:22:40	\$-20.00	Checkout #7382
2020-08-17 13:42:47	\$0.00	Cashback #6905 - 2%
2020-08-17 13:42:47	\$-10.00	Checkout #6905
2020-08-14 14:52:03	\$0.00	Cashback #6830 - 2%
2020-08-14 14:52:03	\$-10.00	Checkout #6830
2020-06-23 09:44:07	\$10.00	PAY #36

# Delivery Settings

Manage the options that customers can select from as their shipping option and the associated fees.

[States](#)

[Delivery Rates – Zipcode](#)

[Delivery Routes & Methods](#)

[Pickup Locations](#)

[Retail Locations](#)

[Bag Types](#)

## States

Manage the options customers can choose from for their delivery address, to apply a group tax rate on the order.

Add new

How to Create a State

Show 10 entries

Copy CSV Excel PDF Print

Search:

Id	State	Abbreviation	Country	Tax
#4	Florida	FL	USA	8.00%
#5	Jerusalem	JER	ISR	17.00%
#1	Louisiana	LA	USA	9.20%
#2	New York	NY	USA	6.00%
#3	Texas	TX	USA	100.00%

- **Add New** → State, Abbreviation, Country, Tax %, FedEx configuration, Regex ZipCode

State

Is Active?

Enter State Name

Abbreviation

Eg. FL

Tax %

Regex ZipCode

Country

Eg. USA

Service type for Fedex

Config Default

Regex Example

## Delivery Rates – Zipcode

Manage the specific zip codes you deliver to, how to sort those orders, how much to charge for delivery, and/or what ordering systems will be available, for each zip code.

FloridaJerusalemLouisianaNew YorkTexas

Add zipcode in Texas

CopyCSVExcelPDFPrint

Show \_\_\_\_\_ entries

Search: \_\_\_\_\_

Zip Code	Transporter	Weight	Price	Allow To?
1	Local Deliveries	0 LB	\$0.00	Proteins by the Pound, Custom Meal Builder, Extras, Gift Card, À la Carte, Meal Packs, Weekly Subscription, Weekly Subscriptions,
2	Florida Deliveries	0 LB	\$0.00	Proteins by the Pound, Custom Meal Builder, Extras, Gift Card, À la Carte, Meal Packs, Weekly Subscription

**Add zipcode in State → empty state page:**

- Zip Code, exactly as the customer should type when entering their address
- Delivery Route, created in Delivery Routes & Methods, that these orders should be grouped in on the reports
- Weight in LB
- Delivery Price for each date on which the customer receives a delivery
- Tax Percentage, if unique to this zip code
- FedEx route configuration
- Allow on, certain ordering systems

State	Zip Code	Delivery Route	Weight in LB
Texas		--All--	
Delivery Price	Tax Percentage (-1 to use the state tax)	Service Type for Fedex	
Add cost of delivery	-1	State Default	

Allow on

<input type="checkbox"/> Proteins by the Pound	<input type="checkbox"/> Custom Meal Builder	<input type="checkbox"/> Extras	<input type="checkbox"/> Gift Card
<input type="checkbox"/> À la Carte	<input type="checkbox"/> Meal Packs	<input type="checkbox"/> Weekly Subscription	<input type="checkbox"/> Weekly Subscriptions

To add multiple zip codes at once, follow the instructions on [this spreadsheet](#), and send the link to [support@sprwt.io](mailto:support@sprwt.io) when finalized.

## Delivery Routes & Methods

Manage the routes by which your orders will be categorized in your delivery report, in order to group together different zip codes and control the availability for each.

Add new Delivery Route

How to Create Different Delivery Routes

Copy CSV Excel PDF Print

Show 10 entries

Search:

Id	Name	Tag	Is Active
#1	Local Deliveries		YES
#2	Florida Deliveries		YES
#3	New York Deliveries		YES
#4	Fedex	fedex	YES

Showing 1 to 4 of 4 entries

Previous 1 Next

**Add new Delivery Route** → empty delivery route page:

- Name and Opening Hours to display to customers
- Days available, if certain routes shouldn't be options for orders made for a particular date's menu
- Is Active toggle, turn off to override availability
- Charge only one delivery fee per day of delivery, if multiple orders are made for a particular date by one customer (eg subscription renewal and subscription meal selection)
- Tag for SEO

SAVE

Name

Is Active?

TAG

Charge only one delivery fee per day of delivery?

Opening Hours

Days available

☐ Sunday

☐ Monday

☐ Tuesday

☐ Wednesday

☐ Thursday

☐ Friday

☐ Saturday

## Pickup Locations

Manage the locations customers can choose to pick up meals from, how much to charge for delivery, and/or what ordering systems will be available.

Add new (Left: 1)

How to Create a Pickup Location

Show 10 entries

Copy CSV Excel PDF Print

Search:

Id	Name	Location	Modules allowed
45	INACTIVE - C...	333	Restaurants Based

**Add new** → empty pickup location page:

- Photo, Name, Address, City, Zip Code, State, Opening Hours to display
- Latitude and Longitude coordinates to pinpoint on the interactive map
- Cost to deliver, cost for this customer to select this pickup location
- Reseller Payout Percentage of orders to calculate for Pickup Sales reports
- Charge only one delivery fee per day of delivery, if multiple orders are made for a particular date by one customer (eg subscription renewal and subscription meal selection)

(+)

Name

Is Active?

Address

City

Zip Code

State

Latitude (DECIMAL)

Longitude (DECIMAL)

Cost to deliver

Reseller Payout Percentage (%)

Opening Hours

Charge only one delivery fee per day of delivery?

- Meal Prep Online Pickup Days, if certain locations shouldn't be options for orders made for a particular date's menu
- Modules allowed Online, certain ordering systems

Meal Prep Online Pickup Days

Sunday

Wednesday

Modules allowed Online

Proteins by the Pound

Custom Meal Builder

Extras

Gift Card

À la Carte

Meal Packs

Weekly Subscription

Weekly Subscriptions

## Retail Locations

Manage the locations customers can make retail purchases from, how much to charge, and/or what days will be available.

[Add new \(Left: 2\)](#)[How to Create a Grab & Go or Retail Location](#)

Show  entries

[Copy](#)[CSV](#)[Excel](#)[PDF](#)[Print](#)

Search:

Id	Name	Location
#3	(INACTIVE) - Here	1, 1 1
#5	(INACTIVE) - Outside	3, 3 3
#4	(INACTIVE) - There	2, 2 2

Showing 1 to 3 of 3 entries

[Previous](#)[1](#)[Next](#)

**Add new** → empty retail location page:

- Photo, Name, Address, City, Zip Code, State, Opening Hours to display
- Latitude and Longitude coordinates to pinpoint on the interactive map
- Cost to deliver, cost for this customer to select this pickup location
- Reseller Payout Percentage of orders to calculate for Pickup Sales reports
- Retail Open Days, if certain locations shouldn't be options for retail orders made for a particular date's menu

(+)

Name

Here

Address

1

City

1

Zip Code

1

State

Louisiana

Latitude (DECIMAL)

0

Longitude (DECIMAL)

0

Cost to deliver

0

Reseller Payout Percentage (%)

0

Opening Hours

Is Active?

☒

[Help](#)

Retail Open Days

☒ Sunday

☒ Monday

☒ Tuesday

☒ Wednesday

☒ Thursday

☒ Friday

☒ Saturday

## Bag Types

Manage bag fees that customers may need to be charged with their orders.

[Add new](#)

[How to Create a Delivery Bag or Delivery Box](#)

Copy CSV Excel PDF Print

Show 10 entries

Search:

Id	Name	Modules allowed	Pickups Points Allowed	Delivery Routes Allowed	Status
#1	Bag Fee	Proteins by the Pound, Custom Meal Builder	Demo Location,	Florida Deliveries, Local Deliveries	ACTIVE

**Add New** → empty bag page:

- Name: fee title for invoice
- Max Meals on Bag: after how many meals a customer will have to pay an additional bag fee
- Price and Return Fee – each bag will cost Price, and Return Fee will be deposited into their digital wallet when the bag is marked as returned through the Bag Tracking system
- One Time Fee - the amount that will be charged for a customer's first order using a bag
- Availability - for each delivery checkout, the system will decide which bag the customer is charged for based on the toggle values in the following sections:
  - Modules allowed - need a different bag for CMB, subscriptions, etc.?
  - Which Pickup Point can use this Bag
  - Which Delivery Routes/Methods use this Bag
- Special Services for FedEx

Name

Is Active?

Max Meals on Bag

Price

Return Fee

One Time Fee

Weight for each meal (LB)

Weight for box (LB)

Bag Length (IN)

Bag Width (IN)

Bag Height (IN)

Modules allowed

☐ Proteins by the Pound

☐ Custom Meal Builder

☐ Extras

☐ Gift Card

☐ À la Carte

☐ Meal Packs

☐ Weekly Subscription

☐ Weekly Subscriptions

Which Pickup Point can use this Bag

☐ Demo Location

☐ Here

☐ Outside

☐ Pickup location 2

☐ There

Which Delivery Routes/Methods use this Bag

☐ FedEx

☐ Florida Deliveries

☐ Local Deliveries

☐ New York Deliveries

Special Services for FedEx

☐ DRY\_ICE

Insured Value (Max \$100)

Dry Ice Weight For FedEx

[Help](#)



## Kitchen Settings

Create the different ways you might tag, categorize, or group the meals or ingredients that you'll be working with.

[Meal Categories Groups](#)

[Meal Categories](#)

[Ingredient Categories, Allergens, and Dislikes](#)

[Weekly Subscription](#)

[Weekly Subscription Groups](#)

[Meal Packs](#)

[Macros](#)

[Portion Sizes](#)

[Units](#)

### Meal Categories Groups

Add new

Id	Name
#2	Diet
#1	Type

Create umbrella groups for the categories you'll use to identify your meal recipes.

**Add New** → type a Name

## Meal Categories

Create the categories by which you'll identify your meals, whether it's because you want to allow customers to filter with them, or your sets specify that it includes a certain number of a particular category of meal (perhaps because prices are differentiated by categories).

Add new

Help

Copy CSV Excel PDF Print

Show 10 entries

Search:

Id	Group	Name	User can Filter?	User can View?
#1	Type	Breakfast	no	YES
#3	Type	Lunch	no	no
#5	Type	Entree	no	YES
#6	Diet	Vegetarian	YES	YES
#7	Diet	Vegan	YES	YES
#8	Diet	Pescatarian	YES	YES

**Add New** → empty Meal Category page:

- Name, Group (Meal Categories Groups)
- BgColor & Text-color for the tag as it appears on the meal card, SEO Tag
- Can Filter in Profile – a customer can specify in their preferences that they have this diet restriction, and so the system will remember that if they ever allow the system to randomly select meals for them
- Show to User – any customer can filter based on this category, so if you have something for internal use only, you'll turn this off

SAVE

Name

Enter the Category name

BgColor

#000000

Text-color

#FFFFFF

Can Filter In Profile?

☐

Group

--Select--

Tag (Unique ID - no Spaces)

Unique ID - no Spaces

Show to User?

☐

## Ingredient Categories, Allergens, and Dislikes

Create the tags by which you'll identify your ingredients, each of which can belong to one category to sort internally and multiple allergens/dislikes to display or allow customers to filter with.

### Ingredients Categories

[Help](#)[Add new](#)

Show 10 entries

[Copy](#) [CSV](#) [Excel](#) [PDF](#) [Print](#)Search: 

Id	Name	Ingredients Counts	Ingredients API
#11	Baked Goods	28	<a href="#">Baked Goods</a>
#6	Canned Goods	16	<a href="#">Canned Goods</a>
#3	Dairy	44	<a href="#">Dairy</a>

### Ingredients Allergens

[Help](#)[Add new](#)

Show 10 entries

[Copy](#) [CSV](#) [Excel](#) [PDF](#) [Print](#)Search: 

Id	Name	Ingredients Counts	Users Counts	Ingredients API
#223	Black Pepper	0	0	<a href="#">Empty</a>
#6	Dairy (Lactose)	66	23	<a href="#">Dairy</a>
#4	Eggs	39	4	<a href="#">Eggs</a>

### Ingredients Dislikes

[Help](#)[Add new](#)

Show 10 entries

[Copy](#) [CSV](#) [Excel](#) [PDF](#) [Print](#)Search: 

Id	Name	Ingredients Counts	Users Counts	Ingredients API
#57	Artichoke	2	12	<a href="#">Empty</a>
#13	Asparagus	5	21	<a href="#">Empty</a>
#46	Bacon	1	17	<a href="#">Empty</a>

**Add New** → Empty page: Enter a Name, Select an Ingredient API, and hit Save.

Ingredients Counts: number of ingredients created in Kitchen with this tag

Users Counts: number of users who specified this allergen/dislike on their profile

Ingredient API: link to a tag that items in the database are attached to, so that when importing ingredients in Kitchen from the database, these tags will be pulled in the way your system configures them.

## Weekly Subscription

Create renewing plans with which customers can subscribe to a set number of meals each week.

### Weekly Subscription

[Help](#)[Add new](#)[How to Create a Subscription Plan](#)[Keto Plan](#)[The Lifestyle Plan](#)[The Low Carb Plan](#)[The Pescatarian Plan](#)[The Vegan Plan](#)[The Vegetarian Plan](#)[No Group](#)Show  entries[Copy](#) [CSV](#) [Excel](#) [PDF](#) [Print](#)Search: 

#	Id	Name	Week	Buffer Days to Charge Before Renewal	Status
#1		1 Week Plan with Breakfast (Sort: 0)	1	2	ACTIVE
#54		1 Week Plan with Breakfast (Sort: 0)	1	2	ACTIVE
#53		1 Week Plan without Breakfast (Sort: 0)	1	2	ACTIVE
#2		1 Week Plan without Breakfast (Sort: 0)	1	2	ACTIVE

### Add new → new Subscription page

- Set an internal Plan Nickname, and a Plan Name for front-end display
  - Sort Display Order – use a number to force the order in which subscription options will appear to customers
- Renewal
  - Weeks – length of time each subscription renewal includes
  - Renewal Day – day of the week that this plan will renew
  - Buffer Days to Charge Before Renewal – payment will start X days before renewal, and retry each day until Renewal Day if it fails
- Portion Size – size for which the set's price accounts for; allow all portion sizes will charge an upgrade price to choose a larger size
- Group (Weekly Subscription Groups)
- Start on – day of the week a subscription's first selection can be chosen

[SAVE](#)

Plan Nickname (Internal)

Plan Name (Shown to Customers)

☒ Is Active?

Weeks

Buffer Days to Charge Before Renewal

Renewal Day

Sort Display Order

Portion Size

Group

☒ Start on Mon☒ Start on Tue☒ Start on Wed☒ Start on Thu☒ Start on Fri☒ Start on Sat☒ Start on Sun

**Save** → a new section will appear to manage prices

Prices [Add Price](#)

**Add Price** → new price page

- Days Per Week: number of days of food each week includes
  - Del. on: number of days of food customers will receive on each pickup/delivery date
- Meals Per Day: number of meals each day of food includes
  - Categories: number of meals in this category each day of food includes (across categories, must add up to meals per day, unless all are 0, which allows customers to select any meal on the menu)
- Price: amount customers will be charged for each renewal (for all weeks), excluding upgrade prices and surcharge prices
  - Use [this guide](#) to calculate based on set meal prices/discounts

SAVE

[Help](#)

Days Per Week

Meals Per Day

Price

In which days you deliver the subscriptions?

Write how many days of food are delivered on each date. Example, if you have a 5 days per week plan. And you deliver everything on Sunday. Then write 5 for Sunday, because 5 days worth of food is delivered on that date. If you deliver 7 days a week twice a week (Sunday and Wednesday) then you're delivering 3 days worth of food on Sunday (Mon. Tues. Weds) and 4 days worth of food on Wednesday (Thurs. Fri. Sat. Sun.). The Total Amount needs to equal to the amount you enter for days per week.

Del. on Monday

Del. on Tuesday

Del. on Wednesday

Del. on Thursday

Del. on Friday

Del. on Saturday

Del. on Sunday

How many meals of each type?

[Help](#)

Write how many of each type of meal you are delivering PER day. If you are sending 4 meals per day, and each day the client is getting 3 entree and 1 breakfast. You will write that in the appropriate categories. The total amount needs to be equal to the meals delivered PER day.

300 Calorie Meal

Breakfast

demopack

Drink

0

0

0

0

Entree

Gluten Free

Keto

Life-Style Breakfast

0

0

0

0

Lifestyle

Low Carb

Lunch

Main Meal

0

0

0

0

- In the table, click any value to go to the price page and make changes to the price, delivery dates, or categories

Days per week	👤 Meals per day	💰 Price	📦 Delivery meals	🏷️ Categories
5	1	\$100.00	2XWed, 3XSun,	
5	2	\$97.50	2XWed, 3XSun,	1XLife-Style Breakfast, 1XLifestyle,
5	3	\$146.25	2XWed,	1XLife-Style Breakfast,

## Weekly Subscription Groups

Create groups for subscriptions that customers could select first.

Add new

Show 10 entries

Copy

CSV

Excel

PDF

Print


Search:

Id	Name	Categories	Status
#6	Keto Plan	Keto	ACTIVE
#1	The Lifestyle Plan	Entree Lifestyle	ACTIVE

**Add new** → empty subscription group page

- Name, Description, Categor(ies, Category Union for combinations of multiple) to specify which meals can be chosen for subscriptions in this group (System Default set in Configurations)
- If there are already subscribers, select Changes in this plan will affect before hitting Save.

(+)



Is Active?

?

Changes in this plan will affect

Only on new subscriptions

Name

Categories

Select Some Options

Category Union

System Default

## Meal Packs

Create sets of meals which customers can purchase one time.

Add new

How to Create a Meal Pack

Show 10 entries

Copy CSV Excel PDF Print

Search:

Id	Name	Number of Meal	Price	Status
#6	10 Entrees	10	\$100.00	ACTIVE
#2	3Demo: Portion Size: Allow All Portions	3	\$112.50	inactive
#2	3Demo: Portion Size: Extra Large	3	\$149.75	inactive

### Add new → new Meal Pack page

- Name and Description to display
- Number of Meals customers can select
  - How many meals of each type? number of meals in each category this set includes (across categories, must add up to Number of meals, unless all are 0, which allows customers to select any meal on the menu)
- Portion Size – size for which the set's price accounts for; allow all portion sizes will charge an upgrade price to choose a larger size
- Price: amount customers will be charged for each renewal (for all weeks), excluding upgrade prices and surcharge prices

SAVE

(+)

Name

Is Active?

Help

Enter the name of the plan

Enter the description of the plan

Number of Meals

Price

Portion Size

Allow all portions

How many meals of each type?

If you'd like your pack combo to be a specific preference, please make the number equal to the total number of meals you entered above. If the customer can select any option leave the section below as is.

300 Calorie Meal

Breakfast

demopack

Drink

0

0

0

0

Entree

Gluten Free

Keto

Life-Style Breakfast

0

0

0

0

## Macros

Specify which and how nutritional information will be shown.

- **Front**, Labels → Hide, Show in calories, Show as Primary Information, Show as Sub Information
- **Round Decimals**
- **Ingredient API** → link to a field calculated for in items in the database, so that when importing ingredients in Kitchen from the database, the macro information set will be pulled in the way your system configures them.

### Edit macros

[Help](#)

CSV Excel PDF Print

Search:

Macro	Daily Value	Suffix	Front	Labels	Round Decimal	Ingredients API
Calcium	1300	mg	Hide	Hide	2	Calcium
Calories	2000	cal	Show in calories	Show in calories	0	Calories
Cholesterol	300	mg	Show as Primary Information	Show as Primary Information	2	Cholesterol
Dietary Fiber	28	gr	Show as Primary Information	Show as Primary Information	2	Dietary Fiber
Included sugars	50	gr	Hide	Show as Primary Information	2	Included sugars
Iron	18	mg	Hide	Show as Sub Information	2	Iron
Potassium	4700	mg	Hide	Show as Sub Information	2	Potassium
Protein	50	gr	Show as Primary Information	Show as Primary Information	2	Protein



## Portion Sizes

Manage different sizes that meals may be offered in, where customers can upgrade one recipe from one size to another.

Add new

CopyCSVExcelPDFPrint

Show 10 entries

Search:

Id	Name	Status
#2	Extra Large	ACTIVE
#3	Family Size	ACTIVE
#1	Large	ACTIVE
#-1	Regular	ACTIVE

Showing 1 to 4 of 4 entries

Previous1Next

**Add new** → empty Portion Size page: space to change the name

- Ensure that the portion size with ID #-1 is your smallest and cheapest size. Meals will default to this size and customers may upgrade if available.

## Units

Manage units in which you may calculate ingredients for recipes.

Add new

Id	Name	Short Name	Ingredients API
#7	Cup	cup	Cup
#13	Deciliter	dl	Deciliter
#18	Fl Oz	floz	Fl Oz
#10	Gallon	gal	Gallon
#1	Gram	gr	Gram
#15	kilogram	Kg	kilogram
#2	Litre	L	Litre
#11	Miligram	mg	Miligram
#19	New Servings	SRV	

**Add new** → empty Unit page: space to change the name, short name, for reports, and ingredient API (link to a unit calculated for in items in the database, so that when importing ingredients in Kitchen from the database, the units will be pulled in the way your system configures them.)

# Business Settings

[Coupons](#)

[Giftcards](#)

[Cut Off Timer](#)

[Fags](#)

Configuration > [Business](#), [Marketing](#), [Order](#), [Theme](#)

[Users Profiles](#)

[Kitchen Locations](#)

## Coupons

Manage discounts customers may use.

[Add new](#)[? How to Create a Coupon](#)

[Active](#)[Inactive](#)

CopyCSVExcelPDFPrint

Search:

Show 10 entries

Id	Name	Code	End of Coupon Date	Unique code?	Fixed Amount	Type	Active?
#1	delete Exists: 999	delete	Jul 04, 2022	No	\$0.00	Value	Yes
#3	IMHUNGRY Exists: 99960	IMHUNGRY		No	\$0.00	Value	Yes
#4	FIRSTRESPOND10 Exists: 99996	FIRSTRESPOND10		No	10.00 %	Percentage	Yes
#5	50%OFFCART Exists: 100000	50%OFFCART		No	50.00 %	Percentage	Yes
#6	FREECARTOLC	FREECARTOLC		No	100.00 %	Percentage	Yes

## Add new → empty Coupon page

- Identification
  - Name that appears on the invoice
  - Code that customers would type in at checkout (not case-sensitive)
- What the customer will receive
  - Type and Value of monetary discounts
    - Current checkout subtraction – Amount in Cart - Fixed Dollar Amount (\$); Percentage of Cart (Subtotal)
    - Digital Wallet credit addition, upon completion of checkout – Fixed Dollar Amount to add to Digital Wallet; Fixed Percentage to add to Digital Wallet (Subtotal)
    - Value: amount or percentage
  - Offer Extra Items: added to the current checkout for \$0.00.
  - Delivery
    - Offer Free Shipping?: Delivery fee waived.
    - Discount Applied to Delivery Fee?: Dollar amount applies to delivery fee first, or percentage includes delivery.
  - \*NOTE: IF YOU ONLY WANT TO OFFER THE EXTRA OR DELIVERY COUPON, SET VALUE TO 0
- Availability
  - End Date – last date this coupon can be used on (not required)

Name	Code	End Date
Type	Value	Minimum Cart Value Required To Apply (\$)
Amount in Cart - Fixed Dollar Amount (\$)	0	0
How Many Coupons Exist	<input checked="" type="checkbox"/> Limited One Use per Customer	<input checked="" type="checkbox"/> Limited to First Time Buyers
Available Quantity	<input checked="" type="checkbox"/> Auto Apply Coupon to Cart	<input checked="" type="checkbox"/> Is Active?

Help

Offer Extra Items

Extra Item

No item

Delivery

☒ Offer Free Shipping?

☒ Discount Applied to Delivery Fee?

Allow on

☒ Proteins by the Pound

☒ Custom Meal Builder

☒ Extras

☒ Gift Card

☒ Grab and Go

☒ À la Carte

☒ Meal Packs

☒ Weekly Subscription

☒ Weekly Subscriptions

# Giftcards

Manage gift cards customers have purchased.

Gift Card

Help

Ready

Redeem

Canceled

Copy

CSV

Excel

PDF

Print

Show 10 entries

Search:

Id	Code	Value	Checkout	Created on
#2	gc5d0d27182b5b6	\$100.00	#63	Jun 21, 2019 01:51 PM
#4	gc5d3a3af559811	\$25.00	#1705	Jul 25, 2019 06:27 PM
#6	gc5d5aab0eae6b68	\$100.00	#3166	Aug 19, 2019 08:58 AM
#8	gc5d60263b1f13b	\$25.00	#3524	Aug 23, 2019 12:45 PM
#10	gc5d8a61c86414e	\$50.00	#5567	Sep 24, 2019 01:34 PM
#12	gc5ea98e50b0907	\$50.00	#6539	Apr 29, 2020 09:25 AM
#14	gc5fac8ba497654	\$50.00	#7412	Nov 11, 2020 07:11 PM

Showing 1 to 7 of 7 entries

Previous

1

Next

## ID# →

### Edit Gift Card

SAVE

Resend Email

Cancel

Email To Send

Phone To Send

email

1234567890

## Cut Off Timer

Manage the cut off times after which customers can no longer place orders from certain upcoming menus, to automatically close meal selections.

Sunday

☐

Monday

☒

Days to Close

2

Time to Close

9:00 am

On Monday at 09:00 AM it will close Monday, Tuesday, Wednesday.

Tuesday

☐

Wednesday

☐

Turn on the toggle for any day that there will be a cut off on.

- Days to Close: how many days after this day of the week that customers cannot place orders for once the cut off is triggered.
- Time to Close: specify the time the cut off will be triggered on this date.
  - Control with the arrows, or by clicking the hour, minute, or AM/PM

↑

↓

10

:

00

PM

12

01

02

03

04

05

06

07

08

09

10

11

00

05

10

15

20

25

30

35

40

45

50

55

10:00 pm

## Faqs

Add new

How to create a FAQ

Show 10 entries

Copy CSV Excel PDF Print

Search:

Id	Name
#1	How do I use Smart

**Add new** → new FAQ page: Title (Question), Content (Answer), Delete button

Configuration > Business: [General](#), [Cart](#), [Dashboard](#), [Integrations](#), [Kitchen](#), [Labels](#), [Payment](#), [Website](#)

Business: General

Manage how customers can choose and receive meals.

- Allow Deliveries: Yes or No
  - Delivery will or will not be a shipping option. Further availability specifications can be made in Delivery Routes & Methods.
- Allow Pickups: Yes or No
  - Pickup will or will not be a shipping option. Further availability specifications can be made in Pickup Locations.
- Charge taxes on delivery: Yes or No
  - The tax rate will or will not be applied to the Delivery Fee created in Delivery Rates - Zipcode.
- Meals Filtering
  - When ordering A La Carte, If a customer selects 2+ Diet categories and 2+ Type categories to add as filters, the meals they will see when they apply the filters will be tagged with
    - AND: all selected Diet categories and all selected Type categories.
    - OR: 1+ selected category.
    - Default: 1+ selected Diet category and 1+ selected Type category [(Diet or Diet) AND (Type or Type)].
- Show Meal Category Tags on Menu: Yes or No
  - The Category Tags will or will not be shown on the View Menu page when viewing all the meals at once.
    - Note: If a customer is making a selection, the categories will always be shown, unless in the Meal Categories page, both colors are white, or Show to User is turned off.

Key	Value
Allow Deliveries	<a href="#">Yes</a>
Allow Pickups	<a href="#">Yes</a>
Charge taxes on delivery?	<a href="#">No</a>
Meals Filtering (Default = A or b AND 1 or 2   Or = A or B or 1 or 2   And = A and B and 1 and 2)	<a href="#">AND</a>
Show Meal Category Tags on Menu	<a href="#">No</a>

## Business: Cart

- Manage how much a customer must purchase in order to checkout.
- A La Carte Minimum Dollar Amount
  - A la Carte: Amount (\$) Minimum Value (excluding tax): number
    - A customer will have to spend this numerical cost value on A La Carte items in order to complete a checkout that contains A La Carte items.
  - A la Carte: Amount (\$) Minimum Per Delivery Day or Per Cart
    - Per delivery day: if in one checkout, a customer purchases items to be received on multiple days, the minimum must be met for each day that customers will be receiving their meals.
    - Per cart: a customer's total at checkout must meet the minimum.
  - A la Carte: Is the Amount (\$) Minimum Applied to Discounts
    - Subtotal With discounts: the customer's total, after discounts have been applied, needs to meet the minimum.
    - Subtotal Without discounts: the customer's subtotal, before discounts have been applied, needs to meet the minimum.
  - If not met, the following will be displayed to customers:
    - (A La Carte page) We have a \$X order minimum for A la Carte. You have \$n in the cart currently. Please add an additional. \$X-n to your cart to complete your checkout.
    - (Cart) We have a \$X item order minimum for A la Carte. You've selected \$n/\$X. Please select \$X-n more meals to checkout.

Key	Value
A la Carte: Amount (\$) Minimum Value (excluding tax)	50
A la Carte: Amount (\$) Minimum Per Delivery Day or Per Cart	Per delivery day
A la Carte: Is the Amount (\$) Minimum Applied to Discounts	Subtotal Without discounts

- A La Carte Minimum Item Amount
  - A la Carte: Item Minimum per Checkout: number
    - A customer will have to purchase this many A La Carte items in order to complete a checkout that contains A La Carte items.
  - If not met, the following will be displayed to customers:
    - (Cart) We have a X item order minimum for A la Carte. You've selected n/X. Please select X-n more meals to checkout.

A la Carte: Item Minimum per Checkout	5
---------------------------------------	---

- Any/Multiple Ordering System(s) Minimum Dollar Amount
  - Cart: Amount Minimum Applied to Discounts
    - Subtotal With discounts: total from modules, after applied discounts, must meet minimum.
    - Subtotal Without discounts: subtotal from modules, before applied discounts, must meet minimum.
  - Cart: Amount Minimum Per Delivery Day or Per Cart
    - Per delivery day: meals for each delivery/pickup day must meet minimum.
    - Per cart: a customer's total at checkout must meet minimum.
  - Cart: Amount Minimum Value (include delivery fee & exclude tax)
    - This must be spent from module items to purchase items from those modules.
  - Cart: Order Modules Amount (\$) Cart Minimum Applies
    - Select ordering modules. The total amount spent from these ordering modules must meet the minimum.
      - Note: Don't check Choose Meals On Subscriptions, or a checkout that only contains subscription selections (price: surcharges and upgrade prices) must meet the minimum.
    - If not met, the following will be displayed to customers:
      - (Cart): You have \$n in the cart currently. Please add an additional \$X-n to your cart to complete your checkout.

☐ Packs
 ☒ By Pounds
 ☐ Choose Subscriptions
 ☐ Choose Meals On Subscriptions
 ☒ A la cart
 ☐ Custom Meals
 ☒ GiftCards
 ☐ Extras

Cart: Amount Minimum Applied to Discounts	<u>Subtotal Without discounts</u>
Cart: Amount Minimum Per Delivery Day or Per Cart	<u>Per delivery day</u>
Cart: Amount Minimum Value (include delivery fee & exclude tax)	<u>100</u>
Cart: Order Modules Amount (\$) Cart Minimum Applies	<u>A la cart</u> <u>GiftCards</u>

- Force Agree on cart
  - Client just need to checkout: customers will be shown a message that says By clicking checkout you agree to our Terms & Conditions.
  - Client need to pick the agree box: customers will need to click a checkbox that says I agree to the Terms & Conditions to order.
- oneTimeFee: number
  - Upon their first checkout from their profile, customers will have to pay this amount.

Force Agree on cart	<u>Client just need to checkout</u>
oneTimeFee	<u>10</u>



## Business: Dashboard

- Manage the links you want to have easy access to when you log in to the admin dashboard, in the Quick Links section, and how will they appear.
- Quick link n
  - Type a link.
    - Note: if it's a page within the Sprwt system, you can start after the domain name, e.g. /admin/menus.
    - Note: if it's a page outside of the Sprwt system, make sure you start with the http
- Quick link name n
  - Type a name that can be clicked on to reach Quick link n.

Key	Value
Quick link 1	<a href="#">admin/reports/chefs</a>
Quick link 2	<a href="#">admin/reports/labels</a>
Quick link 3	<a href="#">admin/reports/delivery</a>
Quick link 4	<a href="#">admin/ingredients/0</a>
Quick link 5	<a href="#">admin/meals/0</a>
Quick link 6	<a href="#">admin/menus</a>
Quick link name 1	<a href="#">Cooking Report</a>
Quick link name 2	<a href="#">Generate Labels</a>
Quick link name 3	<a href="#">Delivery Report</a>
Quick link name 4	<a href="#">Create Ingredient</a>
Quick link name 5	<a href="#">Create Receipe</a>
Quick link name 6	<a href="#">Set Menu</a>

## Business: Integrations

- Manage which Facebook and captcha to integrate and secure your site.

Key	Value
facebook_appid	<a href="#">Empty</a>
facebook_appsecret	<a href="#">Empty</a>
facebook_pageid	<a href="#">Empty</a>
facebook_themecolor	<a href="#">Empty</a>

- Click [this link](#) to create a new Google reCAPTCHA.
  - Select reCAPTCHA v2, then select the specific validation type you'd like to use.
  - Enter the domain name that your Sprwt site will be directed to when you launch.
  - Enter the email that you'd want to use to log in to the Admin Console and adjust security preferences and track interaction.
- When you submit the form, enter the Secret Key and Site Key in Google Recaptcha - Secret Key and Google Recaptcha - Site Key.

Google Recaptcha - Secret Key	<a href="#">6Lf288UZAAAAASIK1ZUGJQ2vLrRvobyj2e-QAyk</a>
Google Recaptcha - Site Key - Go to <a href="https://www.google.com/recaptcha/admin/create">https://www.google.com/recaptcha/admin/create</a>	<a href="#">6Lf288UZAAAAAMcTZxUvPoP8UFc-_3x4fEWXmbb2</a>
hotjar_id	<a href="#">Empty</a>

## Business: Kitchen

- Calendar Visible Date Range: number
  - Customers can see this many upcoming menus (regardless of how many menus are set in Meal Prep Menu) and make purchases.

Key	Value
Calendar Visible Date Range	<a href="#">5</a>

- How do you want to display ingredients on website?
  - Do not show sub-recipes or ingredients
  - Show Sub-Recipes only (Sub-Recipe, Sub-Recipe, etc.)
  - Show Sub-Recipes and its ingredient breakdown (Sub-Recipe (ingredient, ingredient, etc.), Sub-Recipe (ingredient, ingredient, etc.), etc.)
  - Show ingredients only (ingredient, ingredient, etc.)

How do you want to display ingredients on website?	<a href="#">Show Sub-recipes and its ingredient breakdown</a>
----------------------------------------------------	---------------------------------------------------------------

- Show 'How To' on website?: Yes or No
  - On each of the ordering system pages, a How to Order X button that brings up a pop-up video of how to order from the ordering system will or will not appear.

À la Carte

How to Order À la Carte

Show 'How To' on website?

Yes

- Show Allergens / Show Diet Categories / Show Dislikes: Yes or No
  - Customers will or will not be able to select Allergens / Category Preferences / Dislikes on Profile Preferences that will automatically filter meals they can see.

Show Allergens

Yes

Show Diet Categories

Yes

Show Dislikes

Yes

- Show on Footer / Show on Header Menu / Show on Homepage: select ordering modules
  - Select which items ordering systems will appear in the Meal Ordering pages in the footer, menu bar Order drop down, and modules on the home page

☒ Packs

☒ By Pounds

☐ Choose Subscriptions

☐ Choose Meals On Subscriptions

☒ A la cart

☒ Custom Meals

☒ GiftCards

☒ Extras



Show on Footer

Packs  
By Pounds  
A la cart  
Custom Meals  
GiftCards  
Extras

Show on Header Menu

Packs  
By Pounds  
Choose Subscriptions  
A la cart  
Custom Meals  
GiftCards  
Extras

Show on Homepage

Packs  
By Pounds  
Choose Meals On Subscriptions  
A la cart  
Custom Meals

## Business: Labels

- Manage the appearance of the labels.
- Custom Meal Builder, Extras, Meals, Proteins by the Pound Label
  - Select the fields that will appear on a label for each CMB item / Extras item / Meals (purchased from A La Carte, Subscription, or Meal Packs) item / BTP item.
- Expiration Date text: Enjoy by or Freeze by
  - This text will precede the expiration date.
- Meals Expiration Days (Labels): number
  - The expiration date that appears will be this many days after the customer receives the meals.
- Show Sub-ingredients on label
  - Yes
    - Sub-Recipe (ingredient, ingredient, etc.), Sub-Recipe (ingredient, ingredient, etc.), etc.
  - No
    - ingredient, ingredient, etc.

Key	Value
Custom Meal Builder	<a href="#">Company Logo</a> <a href="#">Meal Name</a> <a href="#">Customer Checkout ID</a> <a href="#">Customer Name</a> <a href="#">Expiration Date</a> <a href="#">Ingredients</a> <a href="#">Macros</a>
Expiration Date text	<a href="#">Enjoy by</a>
Extras	<a href="#">Company Logo</a> <a href="#">Meal Name</a> <a href="#">Customer Checkout ID</a> <a href="#">Customer Name</a>
Meals	<a href="#">Company Logo</a> <a href="#">Order title</a> <a href="#">Customer Checkout ID</a> <a href="#">Customer Name</a> <a href="#">Macros</a> <a href="#">Expiration Date</a> <a href="#">Subscription Group Name</a> <a href="#">Ingredients</a> <a href="#">Allergens</a> <a href="#">Heating Instructions</a>
Meals Expiration Days (Labels)	<a href="#">4</a>
Proteins by the Pound Label	<a href="#">Company Logo</a> <a href="#">Meal Name</a> <a href="#">Customer Checkout ID</a> <a href="#">Customer Name</a> <a href="#">Expiration Date</a> <a href="#">Ingredients</a> <a href="#">Macros</a>
Show Sub-Ingredients on label	<a href="#">Yes</a>

## Business: Payment

- Manage the currency your site uses.
- currencyCode: 3 character code, e.g. USD, GBP, RMB, etc.
- currencySymbol: symbol to represent the currency when displaying costs, e.g. \$, £, ¥

Key	Value
<a href="#">currencyCode</a>	<a href="#">USD</a>
<a href="#">currencySymbol</a>	<a href="#">\$</a>

## Business: Website

- Manage how the website will be searchable.
- Company Email: contact email for header, footer, Contact page.
- Company Favicon: 100x100 JPG or PNG image for browser tab icon.
- Company Logo: image file for navigation bar, dashboard, labels.
- Company Main Address: text, for Contact page.
- Company Main Address - Latitude and Company Main Address - Longitude: decimal-formatted coordinates to pinpoint the Contact page interactive map.
- Company Phone Number: contact phone number for header, footer, Contact page
- Company State: SEO state
- Company State Abbreviation: two letters, SEO state abbreviation
- Company Website URL: final site
- Company Zipcode: SEO zip code
- Custom Badge - Color: HTML color code for custom banner on meals.
- Custom Badge - Title: text for custom banner on meals.
- Fields mandatory on Register: fields necessary to successfully register a customer profile.
- Fields to ask on Register: fields for customer profile register page.
- Premium Badge - Color: HTML color code for premium flag on meals.
- Premium Badge - Title: text for premium flag on meals.
- Show Countdown: Yes or No, timer to cutoff clock for the header
- System Email - BCC Email Address: email addresses separated with semicolons, to which checkout confirmations will be sent.
- System Email - Email Address From: email address on behalf of which customers will receive confirmations.
  - Note: once changed, click **Click to Verify email** at the top of the page → sends a verification link from AWS SES.

Key	Value
Company Email	<a href="mailto:support@sprwt.io">support@sprwt.io</a>
Company Favicon	<input type="button" value="Choose File"/> No file chosen
Company Logo	<a href="#">client_logo.svg</a> <input checked="" type="button" value="X"/> <input type="button" value="Choose File"/> No file chosen
Company Main Address	<a href="#">777 S Federal Highway</a>
Company Main Address - Latitude (Ex: 0,6632321225)	<a href="#">40.511965</a>
Company Main Address - Longitude (Ex: 0,6632321225)	<a href="#">-74.249234</a>
Company Phone Number	<a href="#">+1 917 639 5912</a>
Company State	<a href="#">New York</a>
Company State Abbreviation	<a href="#">NY</a>
Company Website URL	<a href="https://demo.sprwt.io/">https://demo.sprwt.io/</a>
Company Zip Code	<a href="#">3360600000</a>

Custom Badge - Color (Ex: #ff8400)	<a href="#">#ff8400</a>
Custom Badge - Title	<a href="#">Custom</a>
Fields mandatory on Register	<a href="#">Name</a> <a href="#">Phone</a>
Fields to ask on Register	<a href="#">Name</a> <a href="#">Phone</a> <a href="#">Birthdate</a> <a href="#">Optin SMS</a> <a href="#">Optin EMAIL</a>
Premium Badge - Color (Ex: #f70000)	<a href="#">#f70000</a>
Premium Badge - Title	<a href="#">Premium</a>
Show Countdown	<a href="#">Yes</a>
System Email - BCC Email Address (Separated by ;)	<a href="mailto:rui.marinho@slickviewstudios.io">rui.marinho@slickviewstudios.io</a>
System Email - Email Address From	<a href="mailto:crystal@sprwt.io">crystal@sprwt.io</a>
System Email - Name from	<a href="#">Demo Sprwt Management Sys</a>

- System Email - Name from: name which customers will see that automatic order confirmations are coming from.
- Website description: text, description for your site in a search engine listing.
- Website Title: text, name of your site that appears in a search engine listing.

Website Description	Our chefs hand-prepare each each customer, to accommoda preferences.
Website Title	Demo Sprwt Meal Prep

Configuration > Marketing: [Analytics](#), [Giftcards](#), [Hub](#), [Social](#)

### Marketing: Analytics

- Bing Webmaster - Verification Code
- Facebook Pixel Code
  - Click **this link**.
  - Click Get Started under Business or Brand.
  - Create an ad account.
  - Create a pixel.
  - Copy the Pixel ID.
- Google Adwords Conversion Label
- Google Adwords Tracking Number
- Google TagManager
- Google Webmaster - Verification Code

Key	Value
Bing Webmaster - Verification Code	<a href="#">Empty</a>
Facebook Pixel Code	<a href="#">Empty</a>
Google Adwords Conversion Label	<a href="#">Empty</a>
Google Adwords Tracking Number	<a href="#">Empty</a>
Google Analytics Tracking Number	<a href="#">UA-161807272-1</a>
Google TagManager (GTM-XXX)	<a href="#">Empty</a>
Google Webmaster - Verification Code	<a href="#">Empty</a>

### Marketing: Giftcards

- Allow Shipping: if your company has a physical gift card to deliver.
- Description, Subtitle, Title, giftcard\_image to appear on the home page and gift card ordering page
- Required Fields
  - Recipient information that must be entered.
- Values: numbers separated by |
  - Each number will appear as an option available for customers to select titled \$n.

Key	Value
Allow Shipping	<a href="#">No</a>
Giftcard: Description	<a href="#">Empty</a>
Giftcard: Subtitle	<a href="#">Empty</a>
Giftcard: Title	<a href="#">Gift Card</a>
giftcard_image	<a href="#">giftcard_image.png</a>  <input type="button" value="Choose File"/> No file chosen
Required Fields	<a href="#">Name</a> <a href="#">Email</a> <a href="#">Phone</a>
Values (Separated by ' ' Ex: 10.20 20 30 )	<a href="#">50 75 100 150 200 250</a>

## Marketing: Hub

- Referral Program
  - Allow Refer a Friend: Yes or No
    - Invite your friends and get money! profile **card** → popup with unique referral registration link & various send methods
  - Digital Amount to Referred Customer: numerical value
    - New accounts created with referral links will receive this credit.
  - Digital Amount to Referring Customer: numerical value
    - Account from which referral links are generated will receive this credit when new accounts are created with it.
  - Show Invite a Friend in the Site Footer: Yes or No
    - Invite a friend footer **Button** → referral link popup

Key	Value
Allow Refer a Friend	<a href="#">Yes</a>
Digital Amount to Referred Customer	<a href="#">10</a>
Digital Amount to Referring Customer	<a href="#">10</a>
Show Invite a Friend in the Site Footer	<a href="#">Yes</a>

- Birthday Program
  - Birthday Present Amount
    - Amount to added to a digital wallet on the birthday listed in customer profiles.

Birthday Present Amount	<a href="#">20</a>
-------------------------	--------------------

- Reviews
  - Facebook review URL and Google Review URL
    - If either one of these fields is not empty, Give us your feedback profile card with **button** → open a new tab with link.

Facebook review URL	<a href="https://www.facebook.com/sprwt.io/reviews">https://www.facebook.com/sprwt.io/reviews</a>
Google review URL	<a href="https://www.youtube.com/watch?v=oBpaB2YzX8s">https://www.youtube.com/watch?v=oBpaB2YzX8s</a>

- Loyalty Program
  - Loyalty Cashback Percentage: numerical value
    - Whenever any customer makes a purchase, they will receive this percentage of their checkout into their digital wallet.

Loyalty Cashback Percentage	<a href="#">3</a>
-----------------------------	-------------------

## Marketing: Social


Add links to create a button in the footer that will open a new tab that will direct to that link.

Key	Value
Facebook	<a href="https://www.facebook.com/sprwt.io">https://www.facebook.com/sprwt.io</a>
Instagram	<a href="https://www.instagram.com/sprwt.io">https://www.instagram.com/sprwt.io</a>
Twitter	<a href="#">Empty</a>
Youtube	<a href="#">Empty</a>

Configuration > Order: A la Carte, [By The Pounds](#), Custom Meal Builder, [Extras](#), Grab And Go, [Packs](#), [Subscription](#)

For all ordering systems, (Subscription: Module Meals and Module Subscription)

- Home page modules may include: Description, Module Image / Change the Image on the Home Page Module, Subtitle
- Title: how the ordering system's page will appear in the Order drop down

Key	Value
A la Carte: Description	<a href="#">Empty</a>
A la Carte: Module Image	mealsbyunit_image.png  <input type="button" value="Choose File"/> No file chosen
A la Carte: Subtitle	<a href="#">Empty</a>
A la Carte: Title	<a href="#">À la Carte</a>

### Order: By The Pounds and Order: Custom Meal Builder and Order: Packs

- **Allow Customers to Create Multiple Combos in one a Single Order**
  - **Add another combo** button on ordering page → new combo
- **Allow Customers to Modify Quantity of a specific Combo**
  - Option to change combo quantity on ordering page, next to Combo #

BTP: Allow Customers to Create Multiple Combos in one a Single Order	<a href="#">Yes</a>
----------------------------------------------------------------------	---------------------

BTP: Allow Customers to Modify Quantity of a specific Combo	<a href="#">Yes</a>
-------------------------------------------------------------	---------------------

### Order: By The Pounds and Order: Custom Meal Builder

- By the Pounds: n = 1 or 2; Custom Meal Builder: n = 1 or 2 or 3 or 4
  - **Option n Active, Choose your (Title)** section on ordering page
  - **Option n Is Required?, No (Title)** (BTP) or **--Not Wanted--** (CMB) option on ordering page
  - **Option n Title**, Name of section on ordering page

BTP: Option 1 Active	<a href="#">Yes</a>
BTP: Option 1 Is Required?	<a href="#">Required</a>
BTP: Option 1 Title	<a href="#">Proteins</a>



## Order: By The Pounds

- **Allow Customer to Choose a Custom LB Quantity:** Yes or No
  - **Choose your quantity:** Custom option → type an integer

Key	Value
BTP: Allow Customer to Choose a Custom LB Quantity	<u>Yes</u>
<ul style="list-style-type: none"><li>• <b>Quantity Options:</b> integers separated by  <ul style="list-style-type: none"><li>◦ <b>Choose your quantity:</b> each integer will appear as an option available for customers to select titled <b>n Lbs.</b></li></ul></li></ul>	
BTP: Quantity Options (E: 1 2 3 Note: Separate by ' ' symbol)	<u>1 2</u>

## Order: Extras

- **Add a Popup on the Cart Preview Page**
  - Extra order popup when a customer navigates to the cart

Key	Value
Extras: Add a Popup on the Cart Preview Page	<u>No</u>
<ul style="list-style-type: none"><li>• <b>Show on the Cart Preview Page</b><ul style="list-style-type: none"><li>◦ Extra order section at the bottom of the checkout cart preview page</li></ul></li><li>• <b>Show Popup on Every Load</b><ul style="list-style-type: none"><li>◦ Extra order popup on every new or refreshed page</li></ul></li></ul>	
Extras: Show on the Cart Preview Page	<u>Yes</u>
Extras: Show Popup on Every Load	<u>No</u>

## Order: Packs

- **Allow Random Meals**
  - **Randomly select meals** for each pack → fills up a pack

Packs: Allow Random Meals	<u>Yes</u>
<ul style="list-style-type: none"><li>• <b>Show Modal 'All Meals Selected':</b> Show or Hide<ul style="list-style-type: none"><li>◦ A popup when pack is full: <b>ALL MEALS SELECTED</b> You selected all the meals for this pack with button → cart.</li></ul></li><li>• <b>Show Modal 'Ask for Extras or Combos?'</b><ul style="list-style-type: none"><li>◦ A popup when pack is full: <b>BEFORE FINISHING...Do you want add any Extra Combo or Extra Addon to this day?</b> with <b>No</b> button and <b>Yes</b> button → <b>WHAT WOULD YOU LIKE TO ADD?</b> popup with <b>ADD EXTRA COMBO &amp; ADD EXTRA ADD ON</b> button.</li></ul></li></ul>	
Packs: Show Modal 'All Meals Selected'	<u>Show</u>
Packs: Show Modal 'Ask for Extras or Combos?'	<u>Show</u>

## Order: Subscription

- **Auto Renew Default:** Auto or Manual
  - New subscriptions will be by default set to this option for renewal.
- **Client can choose meals?**
  - Meal selection section on profile subscription settings
- **Client can set Auto Renew?**
  - Automatic/Manual renewal option when selecting a subscription
- **Client skip Settings**
  - Renewal date adjustment after skip:
  - **Manually adjust Renewal Settings:** customers must set
  - **Renew on current renewal date for the last week available:** same day of the week at the end of current billing period.
  - **Renew on last day of deliveries:** last day they will receive meals.
- **Meal Plan: Allow Extra Meals**
  - Add another meal for A La Carte cost on subscription page button
- **Meal Plan: Allow Random Meals**
  - **Randomly select meals** button for customers

Key	Value
Auto Renew Default	<u>Auto</u>
Client can choose meals?	<u>Yes</u>
Client can set Auto Renew?	<u>Yes</u>
Client skip Settings	<u>Renew on last day of deliveries</u>
Meal Plan: Allow Extra Meals	<u>Yes</u>
Meal Plan: Allow Random Meals	<u>Yes</u>


- **Show Cancel request button on profile**
  - **Request to cancel** button for customers
- **Subscription Start Date Buffer Period (in weeks):** Integer

Show Cancel request button on profile	<u>Yes</u>
Subscription Start Date Buffer Period (in weeks)	<u>7</u>

Configuration > Theme: [About](#), [Contact Us](#), [General](#), [Home](#), [Macros](#), [Navigation](#)

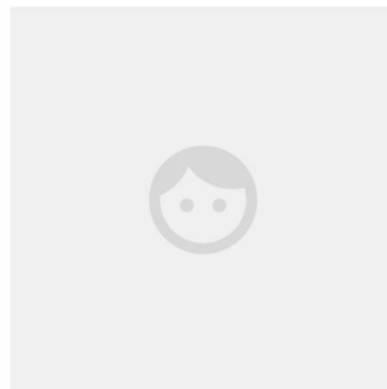
## Theme: About

- < 2000 characters per field
- About: Description
- About: Description Bottom
- About: Image
- About: Title
- About: Title Bottom

Key	Value
About: Description	<a href="#">About: Description</a>
About: Description Bottom	<a href="#">About: Description Bottom</a>
About: Image	theme_about_image.jpg  <input type="button" value="Choose File"/> No file chosen
About: Title	<a href="#">About: Title</a>
About: Title Bottom	<a href="#">About: Title Bottom</a>

about title

about description



about title bottom

about description bottom

## Theme: Contact Us

- Company: Show Address
- Company: Store Hours
- Company: SubTitle

Key	Value
Contact: Show Address	<a href="#">Yes</a>
Contact: Store Hours	<a href="#">Contact: Store Hours</a>
Contact: SubTitle	<a href="#">Contact: SubTitle</a>

## Contact

Contact: SubTitle

Company Main Address

Get in touch

Company Phone Number

Company Email

Store Hours:

Contact: Store Hours

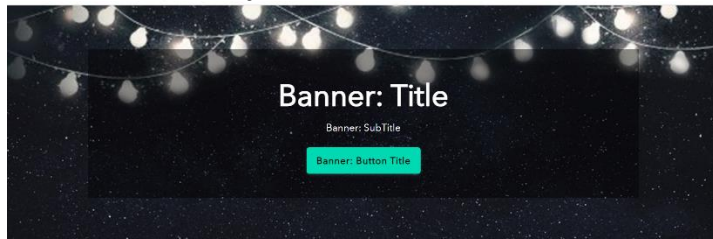
## Theme: General

- Image Placeholder
- Primary Color: HTML color code for buttons, highlights, ½ How it Works, ½ modules
- Primary Color - Contrast Color: HTML color code for text against primary color
- Secondary Color: HTML color code for ½ How it Works, ½ modules, countdown timer
- Secondary Color - Contrast Color: HTML color code for text against secondary color

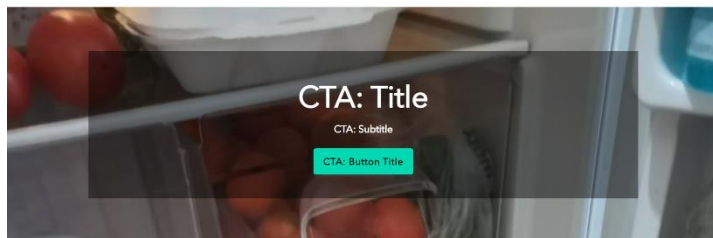
Key	Value
Image Placeholder	<input type="button" value="Choose File"/> No file chosen
Primary Color (#FFFFFF)	<a href="#">06B4FC</a>
Primary Color - Contrast Color (#FFFFFF)	<a href="#">#fff</a>
Secondary Color (#FFFFFF)	<a href="#">d6da78</a>
Secondary Color - Contrast Color (#FFFFFF)	<a href="#">#fff</a>

## Theme: Home

- Select which zones of the home page template you'd like to show or hide.

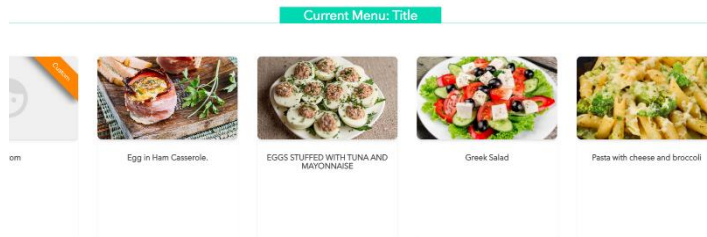


- Banner: Button Title, Button Url, Image, SubTitle, Title

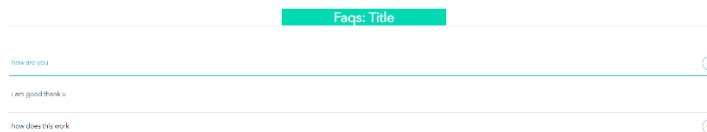


- CTA: Button Title, Button Url, Full Width, Image, Subtitle, Title

Key	Value
2. Zones to Load	<input checked="" type="checkbox"/> Banner <input checked="" type="checkbox"/> Slider <input checked="" type="checkbox"/> How it Works <input checked="" type="checkbox"/> Zoom Cards <input checked="" type="checkbox"/> Current Menu <input checked="" type="checkbox"/> Modules <input checked="" type="checkbox"/> Faqs <input checked="" type="checkbox"/> CTA <input checked="" type="checkbox"/> Reviews <input checked="" type="checkbox"/> Giftcard
Banner: Button Title	<a href="#">Banner: Button Title</a>
Banner: Button Url	<a href="https://www.instagram.com/eajpark/">https://www.instagram.com/eajpark/</a>
Banner: Image	<a href="#">theme_banner_image.jpg</a> <input checked="" type="button" value="X"/> <input type="button" value="Choose File"/> No file chosen
Banner: SubTitle	<a href="#">Banner: SubTitle</a>
Banner: Title	<a href="#">Banner: Title</a>
CTA: Button Title	<a href="#">CTA: Button Title</a>
CTA: Button Url	<a href="#">Empty</a>
CTA: Full Width	<a href="#">Yes</a>
CTA: Image	<a href="#">theme_cta_image.jpg</a> <input checked="" type="button" value="X"/> <input type="button" value="Choose File"/> No file chosen
CTA: Subtitle	<a href="#">CTA: Subtitle</a>
CTA: Title	<a href="#">CTA: Title</a>



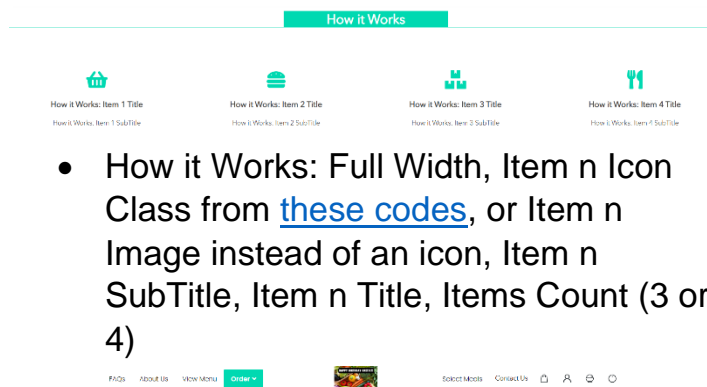
- Current Menu: Full Width, Title



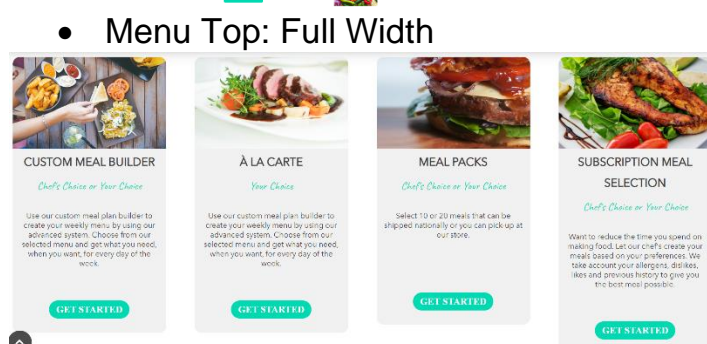
- Faqs: Title



- Gift Card: Button Title, Url, Subtitle, Title



- How it Works: Full Width, Item n Icon Class from [these codes](#), or Item n Image instead of an icon, Item n SubTitle, Item n Title, Items Count (3 or 4)

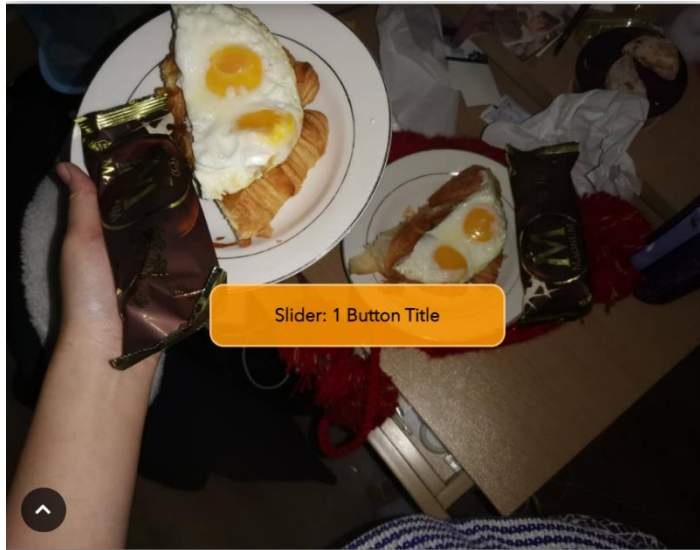


- Modules: Full Width

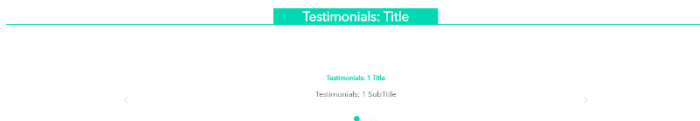
Current Menu: Full Width	Yes
Current Menu: Title	Current Menu: Title
Faqs: Title	Faqs: Title
Gift Card: Button Title	Gift Card: Button Title
Gift Card: Button Url	giftcard
Gift Card: Subtitle	Gift Card: Subtitle
Gift Card: Title	Gift Card: Title

How it Works: Full Width	Yes
How it Works: Item 1 Icon Class	fas fa-shopping-basket
How it Works: Item 1 Image	<input type="button" value="Choose File"/> No file chosen
How it Works: Item 1 SubTitle	How it Works: Item 1 SubTitle
How it Works: Item 1 Title	How it Works: Item 1 Title
How it Works: Item 2 Icon Class	fas fa-hamburger
How it Works: Item 2 Image	theme_howitworks_item2_image.jpg <input type="button" value="Choose File"/> No file chosen
How it Works: Item 2 SubTitle	How it Works: Item 2 SubTitle
How it Works: Item 2 Title	How it Works: Item 2 Title
How it Works: Item 3 Icon Class	fas fa-boxes
How it Works: Item 3 Image	theme_howitworks_item3_image.jpg <input type="button" value="Choose File"/> No file chosen
How it Works: Item 3 SubTitle	How it Works: Item 3 SubTitle
How it Works: Item 3 Title	How it Works: Item 3 Title

How it Works: Item 4 Icon Class	fas fa-utensils
How it Works: Item 4 Image	theme_howitworks_item4_image.jpg <input type="button" value="Choose File"/> No file chosen
How it Works: Item 4 SubTitle	How it Works: Item 4 SubTitle
How it Works: Item 4 Title	How it Works: Item 4 Title
How it Works: Items Count	4
How it Works: Title	How it Works: Title
Menu Top: Full Width	No
Modules: Full Width	Yes



- Slider: n Button Title, Button Url, Image



- Testimonials: n SubTitle, Title, Full Width, Title



- Zoomcards: Full Width
  - Click to shop A la Carte or Subscription

## Theme: Macros

- For each ordering system, decide whether a macro chart for the order will be shown
- Global nutrition to display information on meal page

Calories	756 cal (38%)
Total Fat	50.40 gr (65%)
Saturated Fat	16.80 gr (84%)
Trans Fat	1.20 gr (0)
Cholesterol	1968.00 mg (656%)
Sodium	744.00 mg (32%)
Total Carbohydrate	3.60 gr (1%)
Dietary Fiber	1.20 gr (4%)
Total Sugars	2.40 gr (0)
Included sugars	0.00 gr (0%)
Protein	66.00 gr (132%)
Vitamin D	0.00 mcg (0%)
Calcium	300.00 mg (23%)
Iron	12.00 mg (67%)
Potassium	732.00 mg (116%)

Slider: 1 Button Title	Slider: 1 Button Title
Slider: 1 Button Url	Empty
Slider: 1 Image	theme_slider_1_image.JPG (X) Choose File No file chosen
Slider: 2 Button Title	Slider: 2 Button Title
Slider: 2 Button Url	Empty
Slider: 2 Image	theme_slider_2_image.JPG (X) Choose File No file chosen
Slider: 3 Button Title	Slider: 3 Button Title
Slider: 3 Button Url	Empty
Slider: 3 Image	theme_slider_3_image.jpg (X) Choose File No file chosen
Slider: 4 Button Title	Slider: 4 Button Title
Slider: 4 Button Url	Empty
Slider: 4 Image	theme_slider_4_image.JPG (X) Choose File No file chosen
Slider: 5 Button Title	Slider: 5 Button Title
Slider: 5 Button Url	Empty
Slider: 5 Image	Choose File No file chosen
Slider: 6 Button Title	Slider: 6 Button Title
Slider: 6 Button Url	Empty
Slider: 6 Image	Choose File No file chosen

Testimonials: 1 SubTitle	Testimonials: 1 SubTitle
Testimonials: 1 Title	Testimonials: 1 Title
Testimonials: 2 SubTitle	Testimonials: 2 SubTitle
Testimonials: 2 Title	Testimonials: 2 Title
Testimonials: 3 SubTitle	Empty
Testimonials: 3 Title	Empty
Testimonials: 4 SubTitle	Empty
Testimonials: 4 Title	Empty
Testimonials: 5 SubTitle	Empty
Testimonials: 5 Title	Empty
Testimonials: 6 SubTitle	Empty
Testimonials: 6 Title	Empty
Testimonials: Full Width	Yes
Testimonials: Title	Testimonials: Title
Zoomcards: Full Width	Yes

Key	Value
A la Carte: Show Macros	Yes
BTP: Show Macros	Yes
CMB: Show Macros	Yes
Meal card: Show Macros	Yes
Meal Subscription: Show Macros	Yes
Packs: Show Macros	Yes
Show Macro Nutrition (global)	Yes

## Theme: Navigation

- Name the pages, and decide which pages will be shown

Key	Value		
Custom Link 1 - Start with http if external link	<a href="#">Empty</a>	Pages to show on footer	
Custom Link 2 - Start with http if external link	<a href="#">Empty</a>		
Custom Link name 1	<a href="#">Empty</a>		
Custom Link name 2	<a href="#">Empty</a>		
Menu top position	<a href="#">Right</a>	Pages to show on header	
Name: About Page	<a href="#">About Us</a>		
Name: Contact Us	<a href="#">Contact Us</a>		
Name: Current Menu	<a href="#">View Menu</a>		
Name: Faqs	<a href="#">FAQs</a>		
Name: My Subscription	<a href="#">My Subscription</a>		
Name: Order	<a href="#">Order</a>		
Name: Pickup Locations	<a href="#">Pickup Locations</a>		
Name: Select Meals	<a href="#">Select Meals</a>		
		Show select meals on menu	<a href="#">Yes</a>

Pages to show on footer	Pages to show on header
<a href="#">About Page</a>	<a href="#">Order</a>
<a href="#">Current Menu</a>	<a href="#">View Menu Page</a>
<a href="#">Contacts</a>	<a href="#">FAQ Page</a>
<a href="#">Privacy Policy</a>	<a href="#">About Page</a>
<a href="#">FAQ Page</a>	<a href="#">Select Meals</a>
<a href="#">Pickup Point</a>	<a href="#">My Subscription</a>
<a href="#">Select Meals</a>	<a href="#">Contact Us</a>
<a href="#">My Subscription</a>	<a href="#">Pickup Locations</a>
<a href="#">Custom Link 1</a>	
<a href="#">Custom Link 2</a>	

The screenshot shows the application interface with a dark theme. The top navigation bar includes links for FAQs, About Us, View Menu, and Order. The main content area is divided into two columns. The left column contains links for About Us, View Menu, Select Meals, Contact Us, Privacy Policy, FAQs, and Pickup Locations. The right column contains links for Meal Ordering, By the Pound, Custom Meal Builder, Merchandise, Gift Card, A La Carte, Meal Packs, and Weekly Subscriptions. The footer area includes fields for Company Phone Number and Company Email, an 'Invite a friend' button, and social media icons for Twitter, Facebook, Instagram, and YouTube.



Users Profiles

Create admin roles and the controls that those profiles have access to.

Users Counts: how many users have their roles set to this User Profile

Add new → empty Users Profiles page

Add new

CopyCSVExcelPDFPrint

Show 10 entries

Search:

Id	Name	Users Counts
#2	Admin	11
#4	Customer	1
#3	Driver	0
#5	test: edit users profiles	0

Showing 1 to 4 of 4 entries

Previous1Next

Name

Admin

Units

Users

Checkouts

Kitchen

Subscriptions

Sales

POS

SMS

Delivery Settings

Kitchen Settings

Business Settings

Reports

Kitchen Locations

ID# → toggle on the Meal Prep Online Delivery Days and Grab and Go Refill Days, to specify what days will be standardized for the pickup/delivery dates to create menus for

Name

Dallas Kitchen

Meal Prep Online Delivery Days

Sunday

Monday

Tuesday

Wednesday

Thursday

Friday

Saturday

Grab And Go Refill Days

Sunday

Monday

Tuesday

Wednesday

Thursday

Friday

Saturday

CopyCSVExcelPDFPrint

Show 10 entries

Search:

Id	Name
#2	Dallas Kitchen
#1	New York Kitchen
#3	test

Showing 1 to 3 of 3 entries

Previous1Next



# Customer Orders

Each checkout has the following information:

- **+ →** Payment Method, (Payment) Status, Kitchen Location
- **Order # →** Customer Orders page
- **Date (& Time)**
- **Type (Ordering Module)**
- **User**
- **Amount, Discounts**

Each Customer Orders page includes the following

- **Print and Refund button**
- **Client name →** Users page, Order # and date/time
- **Client contact and shipping address**
- **Edit Note →** change delivery note
- **Pickup/Delivery →** select Pickup Location or edit Shipping Address for each pickup/delivery date
- **Bag information and status change button**
- **Partial Refund button**
- **Coupons applied**
- **Price and other Fees**

Show 10 entries

Order #	Date	Type	User	Amount	Discounts
#7417	Dec 10, 2020 12:48 PM	Meal Packs, Milkshake Shop	Leon	\$69.36	\$8.00
#7416	Dec 02, 2020 02:58 AM	Subscription Meal Selection	Tim	\$10.00	\$0.00
#7415	Dec 02, 2020 03:01 PM	Subscription Meal Selection	Tim	\$10.00	\$0.00
#7414	Dec 02, 2020 02:58 PM	Weekly Subscription, Subscription Meal Selection	Tim	\$204.19	\$8.00
#7413	Dec 02, 2020 09:13 AM	À la Carte	Leon	\$236.59	\$8.00
#7412	Nov 11, 2020 07:11 PM	Grits Card	Crystal Wen	\$42.00	\$8.00
#7411	Nov 09, 2020 03:20 PM	À la Carte	Tim	\$121.51	\$8.00
#7410	Nov 09, 2020 01:07 PM	Weekly Subscription, Subscription Meal Selection, À la Carte, Milkshake Shop	Tim	\$173.01	\$8.00
#7385	Nov 09, 2020 11:22 AM	Subscription Meal Selection, .	0	\$20.00	\$0.00
#7384	Nov 09, 2020 11:22 AM	Subscription Meal Selection	0	\$10.00	\$0.00

Showing 1 to 10 of 5,718 entries

Print Order Refund \$69.36 Help

Store Location: Sprwt Kitchen

**Order #7417**  
(placed on Dec 10, 2020 12:48 PM by Leon)  
**STATUS: Paid**

**SPRWT MEAL PREP**

Client: Leon  
Email: leon@sprwt.io

BILLING  
Blvrd. 2076, Miami, FL 10310

Edit Note

Order for Oct 27, 2019

PICKUP AT  
Demo Location  
117 Main St.

Bags Total: \$10.00

Id	Bag	Tracking	Bag Fee	One Time Fee	Bag Credit	Once Returned	Status	Actions
#1163	Bag Fee		\$10.00	\$0.00	\$10.00		En Route	Mark Bag Delivered

Milkshake Shop #8493 Total: \$6.00 \$14.00

Extra	Amount	Actions
Jeff's Jerky (by Lola Bee's) 6oz	\$6.00 \$14.00	Refund

Meal Packs #8494 Total: \$50.00

Qty	Meal	Price	Actions
5	Bbq Pork and Cauliflower Corn "Grits" Inc		Refund Refund Refund Refund Refund

Coupons

Coupon  
auto

Price	\$64.00
Discounts	\$8.00
Sub-total	\$56.00
Tax (6%)	\$3.36
Delivery	Free
Total Bag Fees	\$10.00
<b>Total</b>	<b>\$69.36</b>
Digital Credit Applied	\$69.36